

ANNUAL REPORT

2018



CZECH ASSOCIATION
OF PETROLEUM
INDUSTRY AND TRADE

CZECH ASSOCIATION OF PETROLEUM INDUSTRY AND TRADE

ANNUAL REPORT

2018

PRAGUE

June 2019

Rubeška 393/7
190 00 Praha 9
Phone: +420 274 817 404
E-mail: cappo@cappo.cz
<https://www.cappo.cz>

CHAIRMAN'S MESSAGE

Dear Friends

In 2018, ČAPPO's activities focused, in particular, on the implementation of the programme of ČAPPO's priorities that covered three most important areas: activities in the area of legislation, fuels and alternative fuels for transport, and the improvement of the presentation of the activities of the Association in the media.

In the area of legislation activities, the Association considers the inclusion of some of its proposals into the amendment of Act No. 172/2018 Coll. on Air Protection that is aimed at the reduction of greenhouse gases emissions originating from the motor fuels combustion and the transformation of Directives 2015/652/EC and 2015/1513/EC one of its most important achievements. ČAPPO and some of its member companies significantly contributed to the elaboration of the "Methodological Instruction of the Air Protection Section of the Ministry of Environment for the Persons Authorized for Certification of the Process of the Sustainable Fuels Production and Verification of the Emissions Report at Fuels Supplier from January 1, 2019". Inclusion of some of our proposals (while not all) into the amendment of the Act on Fuels may be also considered success. Nevertheless, we highly regard the opinion of the Legislative Board of the Government that supported our proposal to prepare in the course of a historically short period a new complete Act on Oil Processing and Products Distribution. In the area of legislation, the definition of interests in the legislation regulations of ČAPPO members through the Legislation and Ethics Working Group and through the Secretariat and the detailed monitoring of the way of their debating and approving proved effective in practice.

In the area of fuels, alternative fuels and drives for road transport, in spite of our objections (in particular, as they relate to the economic and technical matters) concerning the duty to substitute fossil fuel components in motor fuels by biofuels in accordance with Directive No. 2009/30/EC of the European Parliament and of the Council on the promotion of the use of biofuels or other renewable motor fuels for transport, and in accordance with the Act on Air Protection, in the period 2007 to 2018 ČAPPO members met the volumes of fossil component substitution by biofuels in motor fuels prescribed by the Directive. From 2014 to 2018, the member companies fulfilled the obligation to reduce greenhouse gases emissions from motor fuels combustion.

Over the course of 2018, the member firms, who are distributors of petroleum and petroleum products, achieved very good results concerning the quality of motor fuels sold at service stations: the rate of defects totalled only 0.77% from collected samples in the cases of the member companies, while the whole market achieved a rate of defects of 1.09%. For the period of 8 months, the rate of defects of the members was zero. The detected deviations in fuel quality from standard values did not influence the usage value of motor fuels. ČAPPO developed pressure on the state authorities to increase the number of checks at so called

home (non-public) service stations by the Czech Trade Inspection and to charge the Czech Trade Inspection to publish the significant deviations from quality standards observed at service stations, and finally succeeded, though not in the requested scope. The Association regards this publication of the deviations, in particular, as a tool to detect tax frauds based on blending motor fuels with the non-standard fuels, and to protect the motorists. However, when it comes to publishing, the major deviations should be marked off from the small ones, which cannot damage the engine, vehicle and the environment.

On the level of the Council, Working Groups, and Secretariat, the Association addressed technical issues connected with the range of motor fuels and alternative fuels, including advanced motor fuels, and the development of their quality parameters, tax policy related to the mineral oils, methodology of the electronic sales records, and amendments to technical standards and legislations. ČAPPO cooperated closely with the legislature, state administration bodies, the Czech Office for Standards, Metrology, and Testing, the Czech Metrology Institute (ČMI), foreign petroleum trade associations, the international association of petrochemical industry FuelsEurope, as well as with domestic organisations, institutions, and universities.

The Association has contributed to the development of new Czech technical standards in the areas of petroleum, lubricants and bitumen, analytical procedures and the operation of facilities for oil substances handling.

In the course of the year 2018, there was further increase in intensity of exchange of information and cooperation between ČAPPO and state authorities, the legislature and the expert public and the media in the area of media activities. The Working Group for media activities contributed significantly to this success by organizing, together with the Council, a "Breakfast with Journalists" on the theme of the quality of fuels for road transport and the opinion concerning the new legislation for the use of energy from renewable sources in transport in the period from 2021 to 2030. Interest from the expert public and business entities in the opinions and documents of ČAPPO grew considerably, too. At the same time, the educational activities of the Association increased in the areas of the media, the new website of ČAPPO and in members' publications. Members of the Association took an active part in a number of conferences, seminars and workshops in the area of fuels, alternative motor fuels, and safety. The Council, Working Group for media activities, some of the members, the Executive Director, and the Spokesperson for technical issues took active part in the PETROLsummit 18 and in other industry events.

Again, the Association encouraged the administration and in particular the inspection entities to require much more strictly the observance of legal standards and regulations from all competitors on the market. Here, it initiated, in particular, the development of a set of legislative and organisational measures in the Act on Air Protection and the Act on Motor Fuels.

In 2018, ČAPPO member companies contributed to the strengthening of business stability on the markets of fuels and lubricants, in particular by influencing sound and ethical economic competition and provision of services on a standard advanced European level.

Within the programme of medium-term activities of ČAPPO, members of the Working Group for safety prepared two additional safety standards for fuels distribution and continued in the monitoring of the frequency and gravity of emergency events at the member companies.

In the course of the year, the Association succeeded in recruiting one new member of professional sections and in significant development of their activities.

In 2019, priorities in the activity of ČAPPO will be, in particular, the preparation of theses for the new Act on Motor Fuels (Act No. 311/2006 Coll.), incorporation of the relevant comments concerning transformation of the Directive of the European parliament and Council 2018/2001 into the Czech law, and the issues of reduction of emissions from motor fuels combustion in transport. Other priorities include maintaining the high quality and range of sold motor fuels and services provided to the customers, ensuring the high standard of security in the motor fuels distribution and preparation of additional safety standards related to motor fuels handling, and the maintenance of the transparent and fair competition on the market.

*Mgr. Jan Duspěva
Council Chairman*

Prague, June 2019

CHARACTERISTICS OF DEVELOPMENT OF PETROLEUM INDUSTRY IN THE CZECH REPUBLIC

The situation in the Czech refinery industry and trade developed effectively under given conditions on the world petroleum and petroleum products market.

In 2018, petroleum imports to the CR were realised according to the needs of the refineries as well as sales opportunities for oil products. Total oil imports to the CR in 2018 reached 7,439.3 thousand tons, which is by 4.8% lower than in 2017. Pipeline IKL delivered 46.1% of oil from the total imports.

Expressed in the units of mass, in 2018 the petroleum products imports amounted to 4,171.1 thousand tons. Motor fuels (petrol and diesel fuel) contributed with the highest part, i.e. 74.5%, to this result.

In 2018, refineries products exports indicated in the units of mass reached 2,330.9 thousand tons. Motor fuels (petrol and diesel fuels) contributed with the highest part to this result, i.e. 58.3%. Export of local petroleum amounted to 22.4 thousand tons, i.e. it was lower than in the previous year by 6.6%.

Total deliveries of selected petroleum products onto the market in the CR in 2018 are in Table 1. Data show stock movement.

Table 1

Product	Thousand tons	Index 2018/2017
Unleaded petrol ¹	1,605	100.2
Jet fuel	430	108.6
Diesel Fuel ¹	4,954	101.1
Heating and other gas oils	8	160.0
Heating oils up to 1% sulphur m/m	22	48.9
Heating oils with more than 1% sulphur m/m	13	118.2
Total LPG	452	103.0
Lubricating oils and other oils in total	216	106.9
Bitumen and bitumen products	517	133.9
Biocomponents for transport ²	375	98.7

¹ incl. biocomponents

² bioethanol, fatty acids methyl esters

Source: Czech Statistical Office, Ministry of Industry and Trade

The octane structure of the range of sold petrol is shown in Table 2.

Table 2

Product	Share (%)
Petrol with octane number 91 (NORMAL and SPECIAL)	0.0
Petrol with octane number 95 (SUPER)	95.8
Petrol with octane number min. 98 and more (SUPER PLUS)	4.2

Source: Czech Association of Petroleum Industry and Trade

The share of selected domestic petroleum products in total deliveries for the market is in Table 3.

Table 3

Product	Share (%)
Unleaded petrol ³	55.4
Jet fuel	41.2
Diesel Fuel ³	51.4
Heating oils in total	100.0
Total LPG	45.2
Lubricating oils in total	17.8
Bitumen and bitumen products	18.1

³ including biocomponents

The level of world prices of petroleum and petroleum products, conditions in the economy and purchasing power of people influenced market sales. In consequence of the tightening of the duty to use biofuels in transport, production of pure fossil component for motor fuels production decreased.

Based on the result of the statistical check carried out by the Ministry of Industry and Trade, the total of 7,061 service stations and delivery points were operated at December 31, 2018 on the market of the Czech Republic, including 3,991 public and the remaining number of service stations selling to specified entities and non-public facilities. Index of total service stations (2018/2017) makes 100.3% and of public service stations it makes 100.4%. The share of ČAPPO member companies in the total number of public service stations achieved 30.6%.

In the course of the whole year, the Czech Trade Inspection (ČOI) performed general checks of the quality of motor fuels sold at public service stations in compliance with the Decree of the Ministry of Industry and Trade No. 133/2010 Coll. The results of the checks are shown in Table 4.

Table 4

Product	Total of samples collected	Number of samples that did not comply with ČSN standards	%	Number of samples collected from service stations of ČAPPO member firms that did not comply with ČSN standards ⁴
Petrol	1,008	18	1.8	7/0.8
Diesel Fuel	1,287	11	0.8	0/0
Diesel blend, biodiesel, and E85 fuel	10	0	0.0	0/0
LPG and CNG	340	0	0.0	0/0
Total	2,645	29	1.1	7/0.8

⁴ from all samples collected at service stations (number of defects/%)

Source: Czech Trade Inspection, Czech Association of Petroleum Industry and Trade

In 2018, ČAPPO member companies again achieved excellent results in the area of quality of sold motor fuels in consequence of the application of their own quality checks system, consistent care for quality and use value of motor fuels, certification of manufacturers, distributors and carriers, involvement of some of the members in the *Seal of Quality Plus* Project as well as to the implementation of the company culture and ethics. Only 0.77% from the samples collected at the facilities of the member companies did not meet the requirements, while the same indicator achieved 1.1% in the samples collected from the remaining market. For the whole year, the member companies maintained zero rate

concerning defects of diesel oil, blend fuels, LPG and CNG. The deviations of fuels quality from standard values in the samples of petrol from the member companies did not affect the use value and environmental characteristics of motor fuels. Other market participants had a certain rate of defects of sold petrol and diesel oil.

Gross consumption of bioethanol for the drive achieved 95 thousand tons. The gross consumption of fatty acids methyl esters achieved 280 thousand tons.

The following major changes have influenced the area of petroleum industry and trade in 2018:

- In consequence of the continuing growth of industrial production, the motor fuels market revived, in particular in the case of diesel fuel, by 1.1% in year-to-year comparison.
- Petrol Special is not on the market except for some unimportant exceptions. For older vehicles without hardened valve seats, the appropriate additive is available at the majority of service stations in small quantity packages and added individually.
- The range of motor fuels stabilised – petrol at type E5 and diesel fuel at type B7.
- Fuel E85, diesel blend SMN30 and B100 (pure FAME/RME) have not been sold on the market due to the removal of their tax support.
- The member companies fulfilled the obligation to use the set volumes of biocomponents in petrol and diesel oil. They also complied with the requirements for the reduction of greenhouse gases emissions originating from motor fuels combustion.
- The consumption of LPG motor fuel for transport achieved 92.4 thousand tons (i96.3%).
- Thanks to the tax support, CNG consumption significantly rose to 75.8 million m³, i.e. by 12.1% in comparison with the previous year.
- LPG motor fuel was available from 533 public service stations and from additional 6 stations in the segment of service stations selling to specified entities and non-public service stations.
- CNG motor fuel was available from 185 public filling stations.
- Some of the premium petrol, diesel fuel and diesel fuel for arctic conditions have been delivered to the market without biocomponents.
- The brand distributor companies developed at their service stations the sale of motor fuels with improved usable qualities (premium motor fuels). They have been offered under individual trade names. Their sales already achieved approximately 28% from total sales of motor fuels.
- The integration of the service stations market continued within the segment of both brand and non-brand companies.
- The motor fuels market has been negatively affected by the new types of tax frauds. Recently, these frauds included, in particular, the misuse of biofuels. ČAPPO contributed by its initiative to the amendment of the appropriate regulations to prevent the frauds with VAT evasions.
- In the Czech Republic, the petroleum products market is hindered by the regulation measures focused on environment; thus, the competitiveness of the market decreases.

ACTIVITIES OF THE CZECH ASSOCIATION OF PETROLEUM INDUSTRY AND TRADE

The General Meeting

The Annual General Meeting was held on June 21, 2018. At the Annual General Meeting, the member firms approved the activities and economic results of the Association in the year 2017 and the Annual Report for the year 2017. The General Meeting debated topical information about the activities of ČAPPO in the area of legislation, focused on the transformation of already passed Act on Air Protection, and the amendment of the Motor Fuels Act submitted for the debate and adoption to the Chamber of Deputies of the Parliament of the Czech Republic. Further, it debated in detail the measures aimed at the

fulfilment of the RED I targets till 2020, in particular in the item of the reduction of greenhouse gases emissions originating from the combustion of motor fuels. It noted the targets of the RED II legislation in the area of transport till 2030 and debated the form of the submission of the comments from ČAPPO members concerning fair distribution of the targets among the suppliers of motor fuels and the related subventions. Further, the General Meeting debated the report on the fulfilment of the program of ČAPPO's priorities for 2018 and noted with satisfaction that they have been kept. Further, it listened to the information presented by the members of the Council about the activities within their scope of authority.

The regular General Meeting was held on December 6, 2018 and adopted the Report of the Council about the Activities of the Association in the period after the Annual General Meeting in June. Further, it took notice of the report on fulfilment of the Programme of Priorities in ČAPPO Activities in 2018 and noted that they had been met or are fulfilled on an on-going basis. Together with the assessment of the year 2018, the General Meeting debated and adopted the programme of priorities for the year 2019. Further, it took notice of the report on the maintenance of the budget in 2018 and adopted, based on the draft prepared by the Council, the budget of the Association and the amount of membership fees of the regular members and members of specialized sections for the year 2019. The General Meeting debated and approved the application of the company Tokheim Acis, s.r.o., to become a member of the section Service Stations Operation. Within the framework of the agenda of the General Meeting, the members debated further focus of activities in the area of the legislation and media politics of ČAPPO with the aim to strengthen its position in the sector of petroleum industry and trade. The topics from the discussion will be reviewed one by one by the Council. In the secret ballot, the General Meeting elected in the first round the new Council for the election period 2019 and 2020 consisting of the statutory representatives of the companies AGROFERT, ČEPRO, MOL Česká republika, Shell Czech Republic, and UNIPETROL RPA. The newly elected Council elected in the first round, using secret ballot, the officers of the Council, namely the statutory representative of the company ČEPRO for the Chairman of the Council, and the statutory representative of the company Shell Czech Republic for the Vice-Chairman of the Council.

The Auditor

The ČAPPO's financial results in the year 2018 was audited by Ing Věra Skalská, KAČR authorization No. 1440. The financial result reports a profit of CZK 392,434.99. The auditor's statement was without reservation.

The Council

In the year 2018, the Council held seven regular meetings. In particular, the Council discussed and organized the implementation of the programme of priorities in the activities of ČAPPO in the area of legislation, namely the amendments of the Act on Motor Fuels and of the Act on Air Protection. In both cases, priority was given to the transformation of EU legislation. The Council discussed with the appropriate section of the Ministry of Industry and Trade the preparation of a new complete legislation on oil and motor fuels. The idea has also been supported by the Legislation Board of the Government.

The Council debated in detail the issue of the observance of the measures of two EU directives, namely Directive 2015/562/EC and Directive 2015/1513/EC in practice, in particular, the conditions for the achievement of the goal of substituting 10% of energy from fossil fuels in transportation by the energy from renewable sources by 2020, and the reduction of emissions from petrol and diesel oil combustion in road transport by 6%. To explain these issues, the Executive Director and specialized section Alternative fuels (Alternativní paliva) prepared analytical materials and proposals for the processes of including of gaseous fuels and electricity into the pool of emissions reduction that was debated at the meeting of the specialized section for alternative fuels and at the General Meeting.

The Council, ČAPPO member companies and specialized section for alternative fuels acquainted themselves with the draft legislation RED II for the 14% substitution of fossil

energy in transportation by energy from renewable sources, reduction of the greenhouse gases emissions and launch of advanced biofuels on the market in the period from 2021 to 2030 in compliance with the Directive of the European Parliament and Council 2018/2001 (EC).

The Council regularly discussed the activities of ČAPPO Working Groups, specialized sections, and of the Secretariat of the Association, cooperation with governmental bodies and institutions – in particular with the Ministry of Industry and Trade (MPO), the Ministry of Finance (MF), the Ministry of Environment (MŽP), the Ministry of Agriculture (MZe), the Czech Customs Administration (GŘC) and the General Financial Directorate (GFR), and other governmental bodies, as well as with the related professional unions and associations, such as the Association of Chemical Industry of the CR (SCHP ČR) and the Association of Service Stations (SČS ČR) – the Union of Independent Petroleum Traders of the CR, as well as with the automobile professional associations (SAP and SDA), and the company SGS Czech Republic, s.r.o., the Fuels and Lubricants division. On an on-going basis, it cooperated with the University of Chemistry and Technology (VŠCHT) Prague in the field of motor fuels for road transport issues.

The Council actively co-operated with the Finance Ministry, the General Finance Directorate and the Czech Customs Administration in connection with the amendment of the Excise Tax Act and other laws (the Act on Public Budgets) with the aim to reduce tax frauds in connection with fuels, including biofuels. Based on this initiative, several additional regulatory and organisational measures to reduce tax and customs frauds were successfully implemented, in particular in the area of biofuels.

Further, the Council discussed in detail the issues connected with the regulations and technical standards concerning the use of fuels, including alternative fuels, in transport.

Together with the Working Group for fuels, the Council monitored in detail the application of biofuels by the member companies and supported it with technological solutions with the aim to achieve the reduction of emissions from motor fuels combustion. ČAPPO member companies (obliged persons) fulfilled the targets related to the compulsory volumes and emissions reduction in 2018.

The Council again discussed with the appropriate ministries and governmental bodies effective resolution of the situation of service stations (in particular non-public / home service stations) that do not comply with law regulations and Czech technical standards.

With a regular frequency, the Council debated the membership of the Association and its specialized sections, as well as the observance of the budget.

The Council did not handle any problem of violation of ethical relationships among the member companies.

The Working Groups

In the year 2018, the permanent Working Groups had ten regular meetings. The agenda of the Working Groups meetings included a whole range of issues from the preparation of the drafts of amendments of the legislation, monitoring of their discussion in the approving bodies, to the counselling to the new law regulations from the area of motor fuels, excise taxes, environment protection, safety and general law regulations. The appropriate Working Groups provided source documents for industry events and presentations, regularly debated the development of the range and quality of motor fuels from 2018 through 2025, the transformation of EU legislation into Czech law in the area of indirect taxes on mineral oils and the use of biofuels in transport; they regularly assessed the situation of fuels and lubricants deliveries to the domestic market and the situation on the service stations market. They regularly debated the results of checks of motor fuels quality at service stations performed generally by the Czech Trade Inspection.

Representatives of the state administration (of the Ministries of Industry and Trade, Agriculture, Environment, Finance, Transport, and the Czech Customs Administration), the University of Chemistry and Technology Prague and professional institutions (SGS Czech Republic, the Czech Metrology Institute) took part in the activities of the Working Groups.

The permanent working groups prepared technical source documents and analyses concerning the drafts of legislative regulations and technical standards.

The appropriate Working Groups debated in detail organisational and technical arrangements for the industry conference organised within PETROLsummit 18.

ČAPPO Working Groups obtained regularly information about the amendments of EU legislation for chemical industry (REACH), current legislation of the EU and the CR from the field of interest of the Association, about the use of biofuels in transport and about the changes of the technical standards for motor fuels.

The Working Group Legislation and Ethics (Legislativa a etika) held three meetings. It informed about the debates and contents of legislation from the field of ČAPPO's activities, current issues of legislation and prepared, among other, the general source materials for the amendment of the Act on Air Protection. It provided regular support in the area of legislation to other Working Groups and debated the contents and development of the law regulations that relate to ČAPPO.

The Working Group Taxes (Daně) met twice. It focused its attention on information concerning the planned amendment of the laws related to the excise taxes, Act on Public Budgets, Motor Fuels Act and the Act on VAT. Members of the Group attended the workshops organized by the Czech Customs Administration in relation to the tax law regulations. It also debated the problems of the implementation of the Reverse Charge for motor fuels.

ČAPPO Working Group Safety (Bezpečnost) held four meetings and focused its activities on the issues connected with safe activities of the employees and customers at service stations and during motor fuels transport. Using its own sources, it prepared two safety standards for the area of motor fuels distribution, namely 7/2018 Filling and Drawing Sites for Tank Trucks – Colour Marking of Connecting Points, and No. 8/2018 NMPI Standard – Reporting of Near Accidents and Potential Incidents. In addition, the Working Group debated information and preventative measures in relation to the incidents at the companies UNIPETROL RPA and ČEPRO.

ČAPPO Working Group Fuels (Paliva) met twice. It debated current situation on the market of fuels and service stations. It acquainted itself with current legislation related to fuels and with the development of the composition of motor vehicle park, including the view of its further development.

Ad hoc Working Groups

In the course of the year 2018, the existing ad hoc Working Groups were also convened in, to deal with various technical, economic and legislative issues. The ad hoc Working Groups dealt with a whole range of professional issues. In particular, they debated the effects of amendments of Directives 2015/562/EC and 2015/1513/EC in the petroleum industry, with the focus on reduction of emissions from motor fuels combustion, the amendment of the Excise Tax Act, amendment of the Motor Fuels Act and contributed to the preparation of the Methodological Instruction of the Air Protection Section of the Ministry of Environment for persons authorized for certification of the process of the manufacturing chain of sustainable fuels and verification of the report on emissions at motor fuels suppliers from January 1, 2019. The ad hoc Working Group HVO Production (Výroba HVO) debated the problems of documents and their checking of including HVOs (hydrogenated vegetable oils) into the biofuels pool and the Industry 4.0 technology for petrochemical industry. The Secretariat and the ad hoc Working Group Technical Standards, based on agreement with the Czech Office for Standards, Metrology, and Testing (ÚNMZ), prepared two changes of Czech technical standards. Further, ČAPPO ad hoc Working Groups debated the storage and transport of biofuels and their blends with fossil fuels, notification of foreign regulations concerning mineral oils, processing of the comments and positions concerning the amendments and reviews of the Czech technical standards from the field of motor fuels, and a number of other issues. The ad hoc Working Group for the amendment of ČSN Standard 73 6060 Service Stations completed the preparation of the amendment of the above-mentioned technical standard in cooperation with outside experts with the focus on

alternative fuels (LPG, LNG, CNG and hydrogen) and alternative drives infrastructure. The standard came into force in September 2018.

In total, ad hoc Working Groups held seven meetings.

Specialized Sections

In 2018, members of ČAPPO specialized sections met at ten meetings. They debated specific issues based on the object of activities of the given section and the issues of the legislation.

Specialized section Alternative Fuels (Alternativní paliva) met twice and debated in detail the draft of legislation RED II for the period from 2021 to 2030. It prepared a set of technical and professional measures concerning the RED II draft and presented them to the public.

The specialized section LPG met once and debated the problems of the collecting of LPG samples and the legislation for its warehousing with the aim to reduce the frauds.

The specialized section Service Stations Operation (Provozování čerpacích stanic) met five times and intensively cooperated with the Roads and Highways Directorate (ŘSD) in the solution of the problems of operating highway rest areas and trucks parking.

The specialized section Motor Fuels Transportation (Přeprava pohonných hmot) met twice and dealt with the problems of modernization and safety of motor fuels road transport, the new model of motor fuels deliveries from the distribution centres and the problems of ADR during the reviews of pressure tank trucks. The company Tokheim Acis s.r.o. became its new member.

The specialized section Oil Processing, Fuels and Lubricants Production (Zpracování ropy, výroba paliv a maziv) did not meet in 2018. The activity of the section was performed through a consulting group.

The Secretariat

The Secretariat properly dealt with daily clerical work and organised all the Association's events. It enhanced data and information base on petroleum industry and trade used by the member companies, governmental bodies and the specialists' public. The Secretariat supplied information and data to the member companies, state authorities, institutions, foreign petroleum industry associations, and specialists' community, as well as interns and students. The web site was updated on an on-going basis. The Executive Director participated in many negotiations with governmental bodies and other institutions and was active in the specialized working groups of the Ministry of Transport (MD), the Ministry of Finance (MF), the Ministry of Industry and Trade (MPO), the Ministry of Agriculture (MZe), the Administration of State Material Reserves (SSHR), the Czech Customs Administration (GŘC), and the Czech Statistical Office (ČSÚ).

The Executive Director attended industry conference PETROLsummit 18 with presentations about the market of fuels.

The Executive Director is a member of the National Emergency Sharing Organisation (NESO).

The assistant of the Executive Director represents ČAPPO in the Czech Technological Platform for the Use of Bio-components in the Chemical Industry and Transport and in the Technological Platform for the Road Transport, where he holds the position of a member of the administrative board.

ČAPPO Working Group for media

The Working Group organised a "Breakfast with Journalists" with the themes of motor fuels quality and alternative fuels and drives. It regularly debated the updating of ČAPPO's web. It started the preparation of the presentation of ČAPPO's activities and of the programme of industry events for 2019.

Technical Spokesman

The technical spokesperson regularly provided information and interviews to the technical printed media, as well as TV and radio stations from the area of the market, quality

and motor fuels range, biofuels and alternative fuels, service stations network and the situation with current legislation. He took active part in the industry conference PETROLsummit 18. Further, he regularly updated information for motorists on ČAPPO's website.

Membership

At December 31, 2018, the Association had 10 regular members. In 2018, five specialized sections worked within the Association:

- Alternative Fuels (Alternativní paliva)
- LPG
- Operation of Service Stations (Provozování čerpacích stanic)
- Motor Fuels Transport (Přeprava pohonných hmot)
- Oil processing, Production of Fuels and Lubricants (Zpracování ropy, výroba paliv a maziv).

At December 31, 2018, specialised sections had 18 members. The lists of the regular members and members of specialised sections are annexed.

Programme of priority activities of ČAPPO in 2018 and in a medium-term planning horizon

- To be permanently the responsible entity (a guarantee) and referential point for motor fuels quality, including alternative fuels.

The quality of motor fuels sold in the distribution network of ČAPPO members is permanently high and better than European average. Only 0.77 from the collected samples were defective. The detected deviations in quality are not significant and do not jeopardize the operation of the engine and environment.

- To strive permanently for the transparent and fair legislation and competition on the motor fuels market (in cooperation with both governmental and non-governmental institutions). To use legislative and educational tools in the fulfilment of this task.

ČAPPO fulfils this task through its activities in the area of legislation, cooperation with the governmental authorities, engagement of its representatives in the working groups of various ministries, and professionally related unions and associations, and through its contacts with the members of the Chamber of Deputies of the Parliament of the Czech Republic and with the senators. It permanently informs the governmental bodies about the shortcomings and frauds connected with the business activities in the area of petroleum industry.

- To maintain permanently high safety standards in relation to the motor fuels distribution and service stations operations for the employees and customers.

This priority has been ensured by ČAPPO Working Group Safety (Bezpečnost). In 2018, it prepared two safety standards, namely No. 07/2018 Filling and Drawing Sites for Tank Trucks – Colour Marking of Connecting Points, and No. 8/2018 Reporting of Near Accidents and Potential Incidents. The Working Group Safety regularly debates emergency events at the member companies with the aim of the exchange of experience.

- To ensure the fulfilment of the plan to reduce greenhouse gases emissions by 3.5% in the period from 2017 to 2019. To analyse the legislative technical-organizational measures focused on emissions reduction in 2020 and to propose, based on the analysis, feasible law and technical measures.

The ČAPPO members who are obliged entities according to the Act on Air Protection fulfilled the plan to reduce greenhouse gases emissions. The specialized section Alternative Fuels amended the analytical materials to demonstrate the impossibility to fulfil the plan for the emissions reduction in the year 2020 by 6% from the economic and technical point of view.

- To maintain and enduringly improve positive image of ČAPPO in the media as professional industry institution in the area of petroleum industry and trade. To this end,

topical professional presentations, information on own website, organization of the open-door days at some of the technological facilities (service stations, customs warehouses terminals of motor fuels distribution of ČAPPO members) as well as presentations by the members of the Council, the Executive Director and Technical Spokesman should be used.

In the area of the improvement of ČAPPO image in the media, ČAPPO website was fully modernized both from the point of view of the contents and from the point of view of their form. The contents have been regularly updated. The Chairman and some of the members of the Council, the Executive Director and the technical spokesperson took active part in the industry conference PETROLsummit 18. The Council and the Working Group for media organised business breakfast with selected journalists with the aim to inform the media about current issues in the area of motor fuels and about ČAPPO's activities in the area of legislation.

Within the agreement with the company PETROLMEDIA, ČAPPO published six PR articles from the area of advanced biofuels, motor fuels distribution safety and ČAPPO history.

Updated Tasks for 2018

- To prepare and push through submission of a relevant draft of the Motor Fuels Act.
The task was completed. The government submitted the draft for the debate in the Chamber of Deputies of the Parliament of the Czech Republic as ST 364.
- To follow the debates related to the transformation amendment of the Act on Air Protection and to strive for early adoption.
The task was completed. The Act was published in the Collection of Laws under No. 172/2018 Coll.
- To inform the public about the position of ČAPPO concerning the market with motor fuels and alternative fuels in the longer period of time.
The task is performed continuously in the form of business breakfasts with journalists, professional articles in PETROLmagazine and presentations of the members of the Council and of the technical spokesperson at industry events as well as in the media.

PRINCIPAL ISSUES DEBATED IN 2018

The Council, Working Groups, specialized sections, and Secretariat handled a wide range of professional issues.

Provision of information

In the course of the whole year, the Secretariat prepared with a monthly frequency and cumulatively its own information about the sales (throughput) of motor fuels expressed in the units of volume (for petrol and diesel fuel), revenues at service stations and the number of washing cycles in washers at service stations of the member companies. The statement was confronted with the report on deliveries of the main petroleum products prepared by the Czech Statistical Office and used for operational activities.

An annual report on deliveries, imports and exports of lubricants according to the codes of CN code nomenclature was prepared in its own format.

The source of data for the reports are historical aggregated data about domestic deliveries obtained from the Czech Statistical Office, the aggregated information about imports and exports from the Ministry of Industry and Trade, and the aggregated data about the change in the stock level in warehouses of the state and business entities from the Czech Statistical Office.

In 2018, the Association continued its participation in the activities of the working groups of the Czech Statistical Office and the Ministry of Industry and Trade that deal with the statistical reports in the area of petroleum and petroleum products according to the requirements of the European Union and the International Energy Agency.

Based on source materials obtained from the Czech Trade Inspection, the results of the checks of quality of motor fuels sold at service stations were processed with a monthly frequency.

Based on individual order, the Secretariat and the technical spokesman prepared additional information about the historical development of mass deliveries of fuels to the market, or their prognosis, classified based on their range and quality.

In addition, the Secretariat collects and distributes to the members and the Working Groups various technical and legislative information as published by the international petroleum industry organisation FuelsEurope and EU committees and commissions. It works in the same way also with information obtained from the domestic sources, for example from the Association of Industry and Transport of the CR, the Association of Czech Chemical Industry of the CR, from the Ministry of Industry and Trade, the Ministry of Environment and from the Technological Platform for Road Transport.

Legislation, Czech technical standards and non-legislation acts

The Association, through its Council, Executive Director, Working Groups, specialized sections, members, and Secretariat, prepared and drafted several legislative initiatives and counselled the bills, implementation regulations and technical standards. The most important from them were:

Adopted legislation of the Czech Republic

- Decree No. 133/2010 Coll., amending Decree No. 145/2016 Coll., on the reporting of electric power and heat from promoted sources and on the implementation of some of the provisions of the Act on Promoted Energy Sources (Decree on the reporting of energy from promoted sources);
- Act No. 172/2018 Coll., amending Act No. 201/2012 Coll., on Air Protection, as amended;
- Governmental Decree No. 189/2018 Coll., on the criteria of biofuels sustainability and the reduction of greenhouse gases emissions from motor fuels;
- Governmental Decree No. 246/2018 Coll., amending Governmental Decree No. 361/2007 Coll., determining the conditions of the health protection at work, as amended.

Debated legislation, still open acts

- Amendment of the Act that amends Act No. 311/2006 Coll., on Motor Fuels and Service Stations and on amendment of certain related acts (Act on Motor Fuels), as amended (ST 364);
- Amendment of the Act that amends Act No. 165/2012 Coll., on promoted energy sources, and Act No. 458/2000 Coll., Act on Energy.

Technical standards

- ČSN EN 228+A1 (65 6505) Motor Fuels – Lead-free Petrol – Technical Requirements and Testing Methods. Released in January 2018.
- ČSN EN 590+A1 (65 6506) Motor Fuels – Diesel Oils – Technical Requirements and Testing Methods. Released in January 2018.
- ČSN EN 16934 (65 6172) Motor Fuels and Fats and Oils Derivatives – Determination of Sterylglycosides in Fatty Acid Methyl Esters (FAME) - GC-MS Method with Previous SPE Cleaning. In force from April 1, 2018.
- ČSN EN 15984 (65 6488) Petroleum Industry and Products - Determination of Refinery Heating Gas Composition, Carbon Calculation and Calorific Value - Gas Chromatography Method. In force from April 1, 2018.
- ČSN EN ISO 2592 (65 6512) Petroleum and Petroleum Products - Determination of Flash Point and Burning Point - Cleveland Open Cup Method. In force from May 2018.
- ČSN EN 116 (65 6511) Diesel Oil and Heating Oils for Household Heating - Filterability Point Determination (CFPP). Correction. In force from May 2018.
- ČSN EN ISO 16923 (30 0087) Natural Gas Filling Stations – CNG Stations for Vehicles Filling. In force from November 1, 2018.

- ČSN EN ISO 16924 (30 0088) Natural Gas Filling Stations – LNG Stations for Vehicles Filling. In force from November 1, 2018.
- ČSN 73 6060 Service Stations. In force from September 1, 2018.
- ČSN P ISO/TS 19880-1 Hydrogen Gas - Service Stations - Part 1: General Requirements. Released in March 2017.
- ČSN EN ISO 17268 Hydrogen Gas - Filling Interface of Land Vehicles. Released in May 2017.
- ČSN EN 13016-1 (65 6068) Liquid Petroleum Products – Vapours Pressure – Part 1: Determination of Pressure of Vapours Saturated with Air (AVSP) and Calculation of Dry Vapours Equivalent (DVPE). Published in 2018.
- ČSN EN 15239 Motor Fuels – Ethanol 85 – Technical Requirements and Testing Methods. In review.
- ČSN EN 15940 Motor Fuels – Paraffinic Diesel Oils Obtained by Synthesis or Hydrogenation – Technical Requirements and Testing Methods. In review.
- TPG 304 01 Propane-butane Filling Stations for Motor Vehicles.

Adopted or debated non-legislative government acts

- Draft of the national plan of the Czech Republic in the field of energy and climate;
- Implementation of the measures for the National action plan Clean Mobility.

Adopted legislation acts of the European Parliament and Council

- Commission Delegated Regulation (EU) 2018/674 of 17 November 2017 supplementing Directive 2014/94 / EU of the European Parliament and of the Council as regards charging points for L-category motor vehicles, land-based electricity supply inland waterway vessels and LNG waterway filling stations and amending that Directive as regards motor vehicle connections for hydrogen gas purposes;
- Regulation 2018/842 of the European Parliament and of the Council of 30 May 2018 on binding annual reductions of Member States' greenhouse gas emissions in the period 2021-2030 contributing to climate action in order to fulfil the Paris Agreement obligations and amending Regulation (EU) No 1095/2010 525/2013;
- Commission Implementing Decision (EU) 2018/936 of 29 June 2018 authorising Member States to adopt certain derogations pursuant to Directive 2008/68 / EC of the European Parliament and of the Council on the inland transport of dangerous goods;
- Implementing Commission Directive (EU) 2018/581 of 19 October 2018 amending Council Directive 2009/119 / EC as regards the methods of calculating stockholding obligations;
- Commission Implementing Regulation (EU) 2018/1880 of 30 November 2018 amending Regulation (EC) No 3199/93 on the mutual recognition of procedures for the complete denaturing of alcohol for the purposes of exemption from excise duty;
- Directive (EU) 2018/2001 of the European Parliament and of the Council of 11 December 2018 on the promotion of the use of renewable energy.

ČAPPO contributed through its Secretariat and Working Groups to the debates concerning six additional general regulations and technical standards.

The Executive Director has regularly elaborated a survey of debating the legislation that is interesting for ČAPPO members by the approving authorities.

The Secretariat has regularly elaborated a quarterly survey on newly adopted Czech legislation, which relates to the activities in the petroleum industry and trade. Similarly, it elaborated semi-annual summaries of the regulations (Decisions, Regulations, and Directives) of the EU. With a monthly frequency, it prepared an overview of the Czech technical standard determined for a review. The summaries are distributed among the member companies and members of the Working Group for legislation and of other Working Groups of the Association.

Legislative activities focused on the amendment of the Act on Motor Fuels and on the amendment of the Act on Air Protection ranked with the most important activities of the Association In the year 2018.

State Authorities

Through its Council, the Secretariat, specialized sections and Working Groups, the Association maintained its professional contacts with the Ministry of Industry and Trade (division of gas industry and liquid fuels and division of the strategy and international cooperation in power industry). On an on-going basis, it debated actual and viable suggestions of ČAPPO members concerning the amendment of the Act on Motor Fuels. In particular, fuel quality monitoring in compliance with EU Directives No. 2003/17/EC and No. 2003/30/EC, the National Plan for the Issues of Power Industry and Climate, the development of an alternative fuel range after the year 2018, the improvement of quality of information surveys, the substitution of oil fuels by their alternatives by the year 2020 and in the period from 2021 till 2030, and the programme for further use of biofuels in transport in compliance with Directives 2015/562/EC and 2015/1513/EC and the statistics of oil and fuels and lubricants were discussed. The Executive Director, some of the ČAPPO members and the Secretariat regularly attended the meetings of working groups and commissions of experts of the Ministry of Industry and Trade related to the area of fuels, checks of biofuels, the amendment of the Act on Motor Fuels, and information surveys concerning the deliveries of fuels. Through the Ministry, the members of the Association applied their opinions concerning legislation focused on environment, in particular on the management of wastes of petroleum origin.

With the Ministry of Finance, the Association and its Working Group Taxes (Daně) mainly cooperated in addressing current technical and legislative issues of the amendment of Excise Tax Act and the amendment of the Act on VAT. Further, it contributed to the preparation of the measures to reduce tax evasions using the substitution of petroleum and petrochemical products and value added tax evasions in connection with biofuels trading. It maintained a debate concerning the Reverse Charge for motor fuels. ČAPPO Working Groups and Secretariat provided the Finance Ministry (Indirect Taxes Division) and the Czech Customs Administration (GŘC) with technical advice. They attended the debates concerning the measures aimed at the abatement of tax evasions in connection with trading in motor fuels and biofuels, as well as the use of common European denaturant for bioethanol. ČAPPO members attended seminars (workshops) focused on excise taxes, organised by the Czech Customs Administration.

The Association cooperated with the section of air protection and the section of wastes of the Ministry of Environment regarding dangerous substances and greenhouse gases emissions into the air and dealing with wastes and packaging, and the amendments of related binding regulations. The main attention was focused on the legislation related to the use and reporting of biofuels that comply with the sustainability criteria and the methodology of proving evidence about the reduction of greenhouse gases emissions from motor fuels combustion within the meaning of the Act on Air Protection and Governmental Decree No. 189/2018 Coll., on the criteria of sustainability for biofuels. The Executive Director and some of the representatives of the member companies took part in the elaboration of a Methodological instruction of the section of air protection of the Ministry of Environment for the persons authorised for certification process of the sustainable fuels chain and verification of the report on emissions at motor fuels suppliers from January 1, 2019.

With the Ministry of Agriculture, ČAPPO cooperated in the area of the use of bioethanol and rapeseed oil methyl ester (RME) as fuel components in compliance with Directive 2003/30/EC, and the list of biofuels producers. Further, it followed the development of compensation of unlawful aid for high-concentration fuels blends and pure biofuels. The specialized section Alternative Fuels consulted the use of the raw materials for the production of advanced biofuels after 2021.

The Executive Director maintained contact with the Ministry of Transport in the form of attendance at the meeting of its working group Clean Mobility.

The Association regularly exchanged information with the Administration of State Material Reserves on activities of the International Energy Agency and EU expert commissions and committees. The Executive Director regularly attended meetings focused on the provision of motor fuels deliveries in the period of outages or limitation of their production in the domestic refineries. The Executive Director and some of the member companies are members of the committee of the National Emergency Sharing Organisation (NESO) for dealing with the crisis caused by oil shortages.

The Czech Statistical Office obtained from ČAPPO basic methodological explanations to statistical data on petroleum and petroleum products and on standardized quality of motor fuels. The Association used the monthly/annual report Petroleum and Petroleum Products in compliance with the methodology of the International Energy Agency, conversion codes for motor fuels, and classification of biofuels in the TARIC system. The Association debated with the Czech Statistical Office the differences of the format for reporting imports and exports of mineral oils within EU countries, in particular with Germany.

In cooperation with the related member companies, the Association prepared amendments and reviews of Czech technical standards and the Secretariat, as well as the representatives of some of the member companies, took part in the meetings of technical standard commission named Petroleum and Petroleum Products (TNK 118).

Using its own capacities and based on agreement with the Czech Office for Standards, Metrology and Testing, or with the Czech Standardization Agency, the Association completed the review of ČSN 73 6060 Service Stations.

Further, the Association cooperated with the Czech Trade Inspection on the methodology of checks of quality parameters of motor fuels, and accepted summary results on the quality of motor fuels sold at service stations that it further elaborated for its internal use.

With the Czech Metrology Institute, the Association cooperated on elaboration and review of the binding regulations in the area of metrology and safety and reliability of the measuring devices. It held consultations related to the capacity of the check of flow meters for measuring motor fuels volume.

With the Czech Environment Inspection, ČAPPO debated the methodology of the checks of observance of the measures provided in the Act on Chemical Substances and Chemical Mixtures (Act No. 350/2011 Coll.). At the same time, it again asked for the strengthening of the checks of safety standards at the “non-public/home service stations”.

Committees of the Czech Parliament’s Chamber of Deputies and the Senate

The Association provided the Economic and Budget Committee of the Parliament’s Chamber of Deputies (PSP ČR) with basic data and information from the petroleum industry and trade and, on demand, with consultation. Through the Deputies of the Parliament of the CR, it informed about the suggestions for amendments of some acts (the Act on Air Protection and the Act on Motor Fuels).

Media and Presentations

The Chairman and the members of the Council, the Executive Director, the technical spokesperson and the Secretariat presented ČAPPO activities in several articles and information in the dailies and economic periodicals, in specialist motoring and petroleum industry magazines. They gave significant interviews to the dailies MF Dnes, Lidové noviny, E 15, as well as to the EURO weekly, the Svět motorů and Prosperita Magazines and other media (PETROLmagazín, PRO ENERGY magazine) about the use of first generation biofuels and advanced biofuels in transport and other issues connected with the petroleum industry, such as the development of the market, range of products and quality of motor fuels. Members of the Working Group Safety (Bezpečnost) and the Secretariat prepared a series of articles concerning safety at service stations and presented the preparation of the minimum safety standards in relation to motor fuels distribution, the situation in the area of advanced biofuels development after 2020. The articles were published as PR material of ČAPPO in PETROLmagazín.

The representatives of some member companies, the Executive Director and the technical spokesman repeatedly explained current issues of motor fuels (range, quality, launch of E10 fuel onto the market), tax evasions, the effectiveness of the Act on Motor Fuels, the use of biofuels in transport, and the situation of the petroleum industry on ČT1, ČT24, TV Nova, and TV Prima channels, as well as on the Czech Radio network.

Some of the members of the Council, members of ČAPPO Working Group Fuels (Paliva) and the Executive Director presented ČAPPO's position concerning the use of alternative fuels in transport at a number of industry events, among other at the industry conference PETROLsummit 18.

Through a professional contractor, the Association's website was modernised. It is regularly updated.

ČAPPO MAIN EVENTS

Conferences, meetings and Seminars (Workshops). Round tables

The Council of the Association and the Secretariat organised two round tables focused on the theme of the legislation concerning the use of renewable energy in transport after the year 2021 (RED II).

Other events

Representatives of the member companies and the Secretariat took part in industry events organised by the state authorities, legislature, scientific and educational institutions, industry media and business entities. Among other, these were the following conferences, seminars and workshops:

- Industry conference PETROLsummit 18.

Press conferences

- Breakfast with journalists focused on motor fuels quality and update on current legislation regulations from the field of alternative fuels.

INTERNATIONAL COOPERATION OF ČAPPO

In 2018, the Association continued specialist cooperation with the international petroleum industry organisation FuelsEurope regarding petroleum industry and environment protection. Working Groups, member companies, ČAPPO external collaborators, and other professional organisations and state authorities use the materials. In professional relationships, contacts concerning the use of fuels and biofuels, and the setting of excise taxes prevailed.

Foreign associations provided ČAPPO with important information concerning service stations market, standards related to natural gas for drive, legislation measures concerning the reduction of emissions and the use of biofuels in transport and their economic support, and the implementation of the tax laws and regulations. Exchange of information was reciprocal.

On request, the Secretariat provided information and consultations to the international scholars with the member companies, to foreign associations and other persons from among international expert public, in particular students of the universities with specialisations in the technical fields and economics.

ČAPPO DOMESTIC CONTACTS

The Economic Chamber of the CR, the Association of Chemical Industry of the CR, z.s., the Confederation of Industry and Transport of the CR, the Service Stations Association - the Union of Independent Traders in Petroleum Industry of the CR, the Union of Car Importers, the Association of Automotive Industry, the Association of Importers and Producers of Automotive Parts and Service Equipment, the Bio-Diesel Producers Association, CZ Biom, and ŠKODA AUTO a.s.

The Association maintains regular contacts with the abovementioned related professional unions and associations based on exchange of information, statistical data, and

mutual attendance at specialized events. In 2018, ČAPPO continued in particular its cooperation in the area of counselling legislative regulations with the Association of Chemical Industry of the CR, and the Confederation of Industry and Transport of the CR. The cooperation with the Service Stations Association – the Union of Independent Traders in Petroleum Industry of the CR continued, in particular in the area of legislative measures to reduce tax evasions in relation to trading in motor fuels and in the area of the review of some of the technical standards from the area of service and filling stations. The Automotive Industry Association and the Car Importers Union provided ČAPPO with the materials concerning motor vehicles market and composition in the Czech Republic. With the Union of Car Importers, ČAPPO discussed the issue of current and future development of the cars market in the CR, the types of drive and the use of biofuels in transport, as well as the issue of the characteristics of diesel fuel for winter conditions and the technology of AdBlue additive distribution with the support of the company ŠKODA AUTO. The Union of Car Importers provided ČAPPO with its analysis of the cars fleet in the CR classified according to the age of the cars, the type of drive and greenhouse gases emissions. A representative of the Car Importers Union took part, as necessary, at the meetings of the Working Group Fuels (Paliva) and specialized section Alternative Fuels (Alternativní paliva). With the Association of Bio-diesel Producers, ČAPPO debated the experience with the blending of biofuels with diesel fuel, the use of biodiesel mix and pure FAME on the market, as well as RME quality parameters. The Association of Importers and Producers of Automotive Parts and Service Technology provided ČAPPO with its information about the new range of motor fuels, use of biofuels in transport and about REACH.

The Institute of Petroleum Technology and Alternative Fuels of the University of Chemistry and Technology Prague

The Association cooperated with experts from the Institute of Technology for Use of Biofuels in Transport, improvement of quality parameters of fuels and lubricants, and handling operation problems. The Executive Director and some of the members participated in the project Optimum use of renewable energy in transport as binding parameters of the solution.

SGS Czech Republic, s.r.o.

The Association cooperates with the company SGS on material issues concerning checks of motor fuels quality at service stations, the definition of the significant deviations of petrol and diesel fuel from the applicable technical standards and certification criteria of biofuels sustainability. ČAPPO has its representative in the Committee for Certification of Fuels and Lubricants. The employees of the company attended the events organised by ČAPPO and held a presentation focused on analyses of quality of motor fuels in the CR and annotations of standards from the field of quality characteristics of petroleum industry products and testing of fuels and lubricants and comparison of quality parameters of alternative fuels. In particular, cooperation related to the use of biofuels in transport and the system of motor fuels quality checks were important.

Technological Platform Road Transport

ČAPPO continued the activity of the Technological Platform Road Transport. In the course of the year, three studies concerning alternative fuels in road transport were elaborated.

PETROLmedia

In compliance with the agreement with the company PETROLmedia, the Association prepared six articles for PETROLmagazin. The articles focused on the issues connected with the safety at service stations, regulation of doing business in the petroleum industry, biofuels, and advanced fuels for road transport. The Association and some of the member companies took active part in the industry conference within the event PETROLsummit 18. Again, members of the Association succeeded in the contest.

Other contacts

The Association cooperates, through its Working Groups and the Secretariat, with specialists from the division of technical research and aggregates management at ŠKODA AUTO, the Research Institute for Agricultural Machinery, the Central Customs Laboratories, and the Czech Customs Administration. The range of debated issues includes technical, legislation, and economic themes from the area of liquid and alternative fuels, the development of motor fuels range and quality, and AdBlue liquid distribution.

Data and Information Base

In 2018, in cooperation with ČAPPO member companies, the Secretariat maintained its own data and information base. It is available to the member companies, governmental bodies and the specialists' public. In 2018, the Association modernized its website. ČAPPO web pages include ČAPPO Annual Reports, the lectures from the industry seminars and other events, assessment of the use of biofuels in transport in the Czech Republic, professional articles and information from the members of ČAPPO Working Groups.

LIST OF ANNEXES

Council of the Association at December 31, 2018

List of member companies at December 31, 2018

Working Groups, Specialized Sections, and the Secretariat at December 31, 2018

COUNCIL OF THE CZECH ASSOCIATION OF PETROLEUM INDUSTRY AND TRADE (ČAPPO) AT DECEMBER 31, 2018

Chairman:

ČEPRO, a.s.

Mgr. Jan Duspěva

Vice-Chairman:

Shell Czech Republic a.s.

Ing. Igor Kuruc

Members:

AGROFERT, a.s.

Ing. Martin Kubů

MOL Česká republika, s.r.o.

Ing. Richard Austen, MBA

UNIPETROL RPA, s.r.o.

doc. Ing. Tomáš Herink, Ph.D.

MEMBERS OF THE CZECH ASSOCIATION OF PETROLEUM INDUSTRY AND TRADE (ČAPPO) AT DECEMBER 31, 2018

AGROFERT, a.s.⁵

Pyšelská 2327/2

149 00 Praha 4

Phone: +420 272 192 111

E-mail: agrofert@agrofert.cz

Web: www.agrofert.cz

MERO ČR, a.s.

Veltruská 748

278 01 Kralupy nad Vltavou

Phone: +420 315 701 100

E-mail: info@mero.cz

Web: www.mero.cz

OMV Česká republika, s.r.o.^{5, 7, 8, 9}

Štětkova 1638/18

140 00 Praha 4

Phone: +420 261 392 111

E-mail: info.czech-republic@omv.com

Web: www.omv.cz

TOTAL ČESKÁ REPUBLIKA s.r.o.^{5, 7, 9}

IBC, budova C, Pobřežní 3

186 00 Praha 8

Phone: +420 224 890 511

E-mail: total@total.cz

Web: www.total.cz

UNIPETROL RPA, s.r.o.^{5, 6, 7, 9}

Záluží 1

436 70 Litvínov

Phone: +420 476 161 111

E-mail: unipetrolrpa@unipetrol.cz

Web: www.unipetrolrpa.cz

ČEPRO, a.s.^{5, 7, 8, 9}

Dělnická 12, čp. 213

170 04 Praha 7

Phone: +420 221 968 111

E-mail: ceproas@ceproas.cz

Web: www.ceproas.cz

MOL Česká republika, s.r.o.^{5, 6, 7, 8, 9}

Purkyňova 2121/3

110 00 Praha 1

Phone: +420 241 080 811

E-mail: info@molcesko.cz

Web: www.molcesko.cz

Shell Czech Republic a.s.^{5, 6, 7, 8}

Antala Staška 2027/77

140 00 Praha 4

Phone: +420 244 025 111

E-mail: petr.kriz@shell.com

Web: www.shell.cz

UNICODE SYSTEMS, s.r.o.

Průmyslová zóna 161

374 01 Třebíč

Phone: +420 568 840 678

E-mail: miroslav.stibrsky@unicodesys.cz

Web: www.unicodesys.cz

W.A.G. payment solutions, a.s.^{5, 7, 8}

Vyšehrad Victoria

Na Vítězné pláni 1719/4

140 00 Praha 4

Phone: +420 233 555 111

E-mail: wag@eurowag.com

Web: www.eurowag.com

⁵ Simultaneously, a member of the Alternative Fuels (Alternativní paliva) Section

⁶ Simultaneously, a member of the LPG Section

⁷ Simultaneously, a member of the Service Stations Operation (Provozování čerpacích stanic) Section

⁸ Simultaneously, a member of the Motor Fuels Transport (Převaha pohonných hmot) Section

⁹ Simultaneously, a member of the Oil Processing, Motor Fuels and Lubricants Production (Zpracování ropy, výroba paliv a maziv) Section

PERMANENT WORKING GROUPS OF THE CZECH ASSOCIATION OF PETROLEUM INDUSTRY AND TRADE (ČAPPO) AT DECEMBER 31, 2018

Safety (Bezpečnost)

Head: Petr Kríž (Shell Czech Republic a.s.)

E-mail: petr.kriz@shell.com

Taxes (Daně)

Head: Ing. Jitka Danielová (MOL Česká republika, s.r.o.)

E-mail: jitka.danielova@molcesko.cz

Legislation and Ethics (Legislativa a etika)

Head: Mgr. Pavel Císař (ČEPRO, a.s.)

E-mail: pavel.cisar@ceproas.cz

Motor Fuels (Paliva)

Head: Ing. Jan Mikulec, CSc. / Ing. Václav Loula (ČAPPO)

E-mail: cappo@cappo.cz

SPECIALIZED SECTIONS AT DECEMBER 31, 2018

ALTERNATIVE FUELS (ALTERNATIVNÍ PALIVA)

ČSOB Leasing, a.s.

Výmolova 353/3

150 00 Praha 5

Phone: +420 222 012 111

E-mail: info@csobleasing.cz

Web: www.csobleasing.cz

TECHNOEXPORT, a.s.

Třebohostická 14

100 31 Praha 10

Phone: +420 261 305 111

E-mail: info@technoexport.cz

Web: www.technoexport.cz

LPG

HUNSGAS s.r.o.

Franzova 125

614 00 Brno

Phone: +420 545 235 086

E-mail: hunsgas@hunsgas.cz

Web: www.hunsgas.cz

KRALUPOL a.s.

Jandova 10/3

190 00 Praha 9

Phone: +420 272 192 111

E-mail: info@kralupol.cz

Web: www.kralupol.cz

TOMEGAS s.r.o.

Táborská 260

399 01 Milevsko

Phone: +420 382 523 274

E-mail: tomegas@tomegas.cz

Web: www.tomegas.cz

SERVICE STATIONS OPERATION (PROVOZOVÁNÍ ČERPAČÍCH STANIC)

CCS Česká společnost pro platební karty s.r.o.

Voctářova 2500/20a

180 00 Praha 8

Phone: +420 266 108 108

E-mail: market@ccs.cz

Web: www.ccs.cz

ETK s.r.o.

Skřivánčí 2344/9a

466 01 Jablonec nad Nisou

Phone: +420 483 360 071

E-mail: etk@etk.cz

Web: <http://www.etk.cz>

HDB, s.r.o.

Dvořákova ul. 48

517 54 Vamberk

Phone: +420 494 371 788

E-mail: hdb@hdb.cz

KM-PRONA, a.s.

463 55 Rynoltice 21

Phone: +420 485 246 707

E-mail: km-prona@km-prona.cz

Web: www.km-prona.cz

SGS Czech Republic, s.r.o.

K Hájům 1233/2
155 00 Praha 5
Phone: +420 234 708 111
E-mail: sgs.czech@sgs.com
Web: www.sgsgroup.cz

Tokheim Acis, s.r.o.¹⁰

Nad Vršovskou horou 88/4
101 00 Praha 10
Phone: +420 271 073 550
E-mail: info@tsg-solutions.cz
Web: www.tsg-solutions.com/cz/

¹⁰ TSG, s.r.o. from 15. 3. 2019

MOTOR FUELS TRANSPORTATION (PŘEPRAVA POHONNÝCH HMOT)**ABS Bonifer Czech, s.r.o.**

K Hájům 946/10
155 00 Praha 5
Phone: +420 251 613 820
E-mail: bonifer@bonifer.cz
Web: www.bonifer.de

Klacska s.r.o.

Kozomín 503
277 45 Úžice
Phone: +420 281 866 206
E-mail: klacska@klacska.cz
Web: www.klacska.cz

PETROTRANS, s.r.o.

Střelničná 2221/50
182 00 Praha 8
Phone: +420 283 882 733
E-mail: petrotrans@petrotrans.cz
Web: www.petrotrans.cz

OIL PROCESSING, MOTOR FUELS AND LUBRICANTS PRODUCTION (ZPRACOVÁNÍ ROPY, VÝROBA PALIV A MAZIV)**AutoMax Group s.r.o.**

K Hájům 1233/2
155 00 Praha 5
Phone: +420 272 700 530
E-mail: info.cz@automax-group.com
Web: www.automax-group.com

Eni Austria GmbH, odštěpný závod Praha

Klimentská 1216/46
110 00 Praha 1
Phone: +420 234 099 705
E-mail: oleje.cz@eni.com
Web: www.eni.com/en_AT/home.html

**LUKOIL Lubricants Europe GmbH,
odštěpný závod**

Kutvirtova 339/5
150 00 Praha 5
Phone: +421 903 716 214
E-mail: jana.kovacova@lukoil.com
Web: www.lukoil-lubricants.eu/cz/home

PARAMO, a.s.

Přerovská 560
530 06 Pardubice
Phone: +420 466 810 111
E-mail: paramo@paramo.cz
Web: www.paramo.cz

SECRETARIAT OF THE CZECH ASSOCIATION OF PETROLEUM INDUSTRY AND TRADE (ČAPPO)**Executive Director**

Phone:
E-mail:

Ing. Jan Mikulec, CSc.
+420 274 817 404
mikulec@cappo.cz

Executive Director Assistant

Phone:
E-mail:

Ing. Miloš Podrazil
+420 602 656 683
podrazil@cappo.cz

Technical Spokesman

Phone:
E-mail:

Ing. Václav Loula
+420 736 506 460
loula@cappo.cz

Assistant

Phone:
E-mail:

Ing. Milada Šmahová
+420 274 817 404
smahova@cappo.cz
cappo@cappo.cz
www.cappo.cz

Web:
Address:

Rubeška 393/7, 190 00 Praha 9 – Vysočany

ABBREVIATIONS

CNG.....	Compressed Natural Gas
ČAPPO	Česká asociace petrolejářského průmyslu a obchodu (Czech Association of Petroleum Industry and Trade)
ČOI	Česká obchodní inspekce (Czech Trade Inspection)
ČSN	Česká technická norma (Czech Technical Standard)
ČSÚ	Český statistický úřad (Czech Statistical Office)
VAT.....	Value Added Tax
EU.....	European Union
FAME.....	Fatty Acids Methyl Esters
GFŘ	Generální finanční ředitelství (General Financial Directorate)
GŘC.....	Generální ředitelství cel (General Directorate of Customs)
HVO	Hydrotreated Vegetable Oil (Paraffinic Diesel Fuel)
LNG	Liquefied Natural Gas
LPG.....	Liquefied Petroleum Gas
MD	Ministerstvo dopravy (Ministry of Transport)
MEŘO (RME) ..	Rapeseed Oil Methyl Esters
MF.....	Ministerstvo financí (Ministry of Finance)
MPO.....	Ministerstvo průmyslu a obchodu (Ministry of Industry and Trade)
MZe.....	Ministerstvo zemědělství (Ministry of Agriculture)
MŽP	Ministerstvo životního prostředí (Ministry of Environment)
NESO.....	National Emergency Sharing Organisation
PSP ČR	Poslanecká sněmovna Parlamentu ČR (Czech Parliament's Chamber of Deputies)
REACH	Registration, Evaluation, Authorisation and Restriction of Chemicals
SCHP ČR.....	Svaz chemického průmyslu ČR (Association of Chemical Industry of the Czech Republic)
SSHR.....	Správa státních hmotných rezerv (Administration of State Material Reserves)
TNK.....	technická normalizační komise (Technical Standardization Committee)
TPSD	Technologická platforma silniční doprava (Technology Platform for Road Transport)
ÚNMZ	Úřad pro technickou normalizaci, metrologii a státní zkušebnictví (Czech Office for Standards, Metrology, and Testing)
VŠCHT.....	Vysoká škola chemicko-technologická (University of Chemistry and Technology)