

ANNUAL REPORT

2019



CZECH ASSOCIATION
OF PETROLEUM
INDUSTRY AND TRADE

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PRAGUE

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CHAIRMAN'S MESSAGE

We submit to you the ČAPPO Annual Report for 2019, which summarises the activities of the Association in the area of fuels, including alternative fuels and energy; legislation, standards as well as publishing. The report also reflects the state of the market in the past year.

In 2019 the areas of production, distribution and the sale of fuels in the Czech Republic was characterised by steady growth under stable pricing in line with the whole economy. It would certainly be possible to point out many positive changes, but I would like to highlight the consistently high quality of fuels, as, for our customers, it is probably the most interesting issue together with price. Fuel quality at ČAPPO member gas stations has been very good over time and in 2019 we achieved historically high results. Only one LPG sample did not fully comply with standards, represented by a mere 0.1% of all fuel samples. It should be noted that fuel quality in the entire Czech market is satisfactory: only 0.6% of the total number of samples taken did not meet requirements. ČAPPO's long-term efforts for quality bare its fruits here.

The spring of 2019 was a difficult time in relation to fuel supplies. Around 20 April 2019, the first signals of oil contamination by organic chlorides in the Družhba Pipeline had appeared, and on 26 April, UNIPETROL stopped accepting it. The resulting deficit was then replaced by a loan from the Administration of State Material Reserves and the market did not suffer any loss in the fuel supply thanks to the cooperation of SSHR, MERO, UNIPETROL, ČEPRO, and MOL.

Alternative fuels and energy are a phenomenon of the time in the area of transportation, where in recent years the decisive and legislatively anchored goal has been to achieve reduction in greenhouse gas emissions from fuel combustion. From 2014 to 2019, member companies fulfilled this obligation.

The use of alternative fuels and energy has been significantly accelerated by countless EU directives and regulations, which partly outperform the achieved technological benchmarks, but does not respect the state of the country's vehicle pool, nor is ability to speedily replace it in order to meet their standards. In other words, they promote, in principle, uniform solutions for all EU countries, regardless of their conditions or abilities. Moreover, the effort in this respect is not concerted and does not use the same definitions and comparable metrics of other countries. In this situation, ČAPPO strives to ensure that the implementation of these EU regulations into the conditions of the Czech Republic takes place in a way that best meets its capabilities and needs and, if possible, does not cause additional higher costs than is necessary. At the same time, the situation is not facilitated by the level of coordination of the state administration of the Czech Republic.

In 2019, the implementation of EU Directive 2018/2001 on the Promotion of the Use of Renewable Energy Sources (RED II) gradually became a priority, and this will be the case at

least until 2021. In connection with the implementation of this directive, which does not only apply to transportation but also to the entire power sector, ČAPPO, on the one hand, closely cooperates with the Czech Gas Association and ČEZ, Ernst & Young and actively participated in the project of the Technology Agency of the Czech Republic called "Optimal use of renewable energy sources in transportation", developed by the Institute of Chemical Technology in Prague. This implementation has also resulted in significant legislative activities, including key laws on fuels and air protection that are important for ČAPPO.

At the same time, the Fuel Act needs to undergo fundamental changes, because its current partial amendment does not address alternative fuels and, in particular, e-mobility in a sufficient manner. In review of the last, small, Fuel Act amendment, the Legislative Council of the Government also realised this and demanded the development of a completely new legal regulation, which ČAPPO had been requesting for many years. The last Fuel Act amendment was prepared by the Ministry of Industry and Trade in September 2018 and approved by the Government in December of that year. It took another year before it was approved by the Chamber of Deputies and then adopted by the Senate and President in mid-February 2020. Today, however, it is a question whether new regulations on fuels and crude oil can be prepared and drafted by 30 June 2021 (the deadline for the implementation of the RED II Directive). A fundamental and systemic amendment of the Fuel Act is one of the priorities for the next period.

In the next sections of this Annual Report you will find information about ČAPPO's 2019 activities in greater detail, as well as additional data on the production and trading of fuels.

The first months of 2020 began similarly to the last months of 2019, and all indications were that the greatest efforts of ČAPPO would require complex legislative changes. At the beginning of March, the coronavirus epidemic arrived in the Czech Republic, and suddenly ČAPPO's priorities changed sharply. Instead of preparing for the implementation of directives and legislation amendments, the urgent task of the day was to help member companies provide personal protective equipment, employ emergency measures at gas stations and a number of other, completely new tasks.

In conclusion, let me extend my appreciation and thank all members of the Association for their active efforts.

Mgr. Jan Duspěva
Council Chairman

Prague, June 2020

CHARACTERISTICS OF DEVELOPMENT OF PETROLEUM INDUSTRY IN THE CZECH REPUBLIC

The situation in the Czech refinery industry and trade developed effectively under given conditions on the world petroleum and petroleum products market.

In 2019, petroleum imports to the CR were realised according to the needs of the refineries as well as sales opportunities for oil products. Total oil imports to the CR in 2019 reached 7,729.5 thousand tons, which is by 3.9% more than in 2018. Pipeline IKL delivered 50.6% of oil from the total imports. In the period from mid-April to the end of May, the quality of crude oil supplied by the Druzhba Pipeline was adversely affected by the above-limit content of chlorinated organic compounds and such contaminated crude oil was excluded from refinery processing.

Expressed in the units of mass, in 2019 the petroleum products imports amounted to 4,171.1 thousand tons. Motor fuels (petrol and diesel fuel) contributed with the highest part, i.e. 74.5%, to this result.

In 2019, refineries products imports indicated in the units of mass reached total of 4,004 thousand tons. Motor fuels (petrol and diesel fuels) contributed with the highest part to this, i.e. from 68.6%.

In 2019, refineries products exports indicated in the units of mass reached total of 2,279 thousand tons. Motor fuels (petrol and diesel fuels) contributed with the highest part to this, i.e. from 61.6% from all exports. In 2019, local petroleum was not exported contrary to 22.4 thousand tons that had been exported in the year 2018.

Total deliveries of selected petroleum products onto the CR market in 2019 are in Table 1. Data show stock movement.

Table 1

| Product | Thousand tons | Index 2019/2018 |
|---|---------------|-----------------|
| Unleaded petrol ¹ | 1,616 | 100.7 |
| Jet fuel | 448 | 104.2 |
| Diesel Fuel ¹ | 5,025 | 101.4 |
| Heating and other gas oils | 15 | 187.5 |
| Heating oil up to 1% sulphur m/m | 16 | 72.7 |
| Heating oil with more than 1% sulphur m/m | 6 | 46.2 |
| Total LPG | 465 | 102.9 |
| Lubricating oils and other oils in total | 216 | 106.9 |
| Bitumen and bitumen products | 502 | 97.1 |
| Biocomponents for transport ² | 415 | 110.7 |

¹ incl. biocomponents

² bioethanol, fatty acids methyl esters

Source: Czech Statistical Office, Ministry of Industry and Trade

The octane structure of the scope of sold petrol is in Table 2.

Table 2

| Product | Share (%) |
|---|-----------|
| Petrol with octane number 91 (NORMAL and SPECIAL) | 0.0 |
| Petrol with octane number 95 (SUPER) | 97.2 |
| Petrol with octane number min. 98 and more (SUPER PLUS) | 2.8 |

Source: Czech Association of Petroleum Industry and Trade

The share of selected domestic petroleum products in total deliveries to the market is in Table 3.

Table 3

| Product | Share (%) |
|------------------------------|-----------|
| Unleaded petrol ³ | 55.4 |
| Jet fuel | 41.2 |
| Diesel Fuel ³ | 51.4 |
| Heating oil in total | 100.0 |
| Total LPG | 45.2 |
| Lubricating oils in total | 17.8 |
| Bitumen and bitumen products | 36.1 |

³ including biocomponents

The level of world prices of petroleum and petroleum products, conditions in the economy and purchasing power of population influenced market sales. In consequence of the tightening of the duty to use biofuels in transport, production of pure fossil component for motor fuels production decreased.

Upon the statistical poll conducted by the Ministry of Industry and Trade, the total of 7,094 service stations and delivery points were operated as of December 31, 2019 in the CR market, out of which 4,008 public and the remaining number of service stations selling to specified entities and non-public facilities. Index of total service stations (2019/2018) makes 100.5% and 100.4% of public service stations. The share of ČAPPO member companies in the total number of public service stations made up 30.3%.

In the course of the whole year, the Czech Trade Inspection Authority (CTIA) inspected countrywide the quality of motor fuels sold at public service stations in compliance with the Decree of the Ministry of Industry and Trade No. 133/2010 Coll. The results of the inspections are shown in Table 4.

Table 4

| Product | Total of samples collected | Number of samples that did not comply with ČSN standards | % | Number of samples collected from service stations of ČAPPO member firms that did not comply with ČSN standards ⁴ |
|---------------------------------------|----------------------------|--|-------------|---|
| Petrol | 1,010 | 3 | 0.3 | 0 |
| Diesel Fuel | 1,308 | 13 | 1.0 | 0 |
| Diesel blend, biodiesel, and E85 fuel | 10 | 0 | 0.0 | 0 |
| LPG and CNG | 340 | 1 | 0.29 | 1 |
| Total | 2,668 | 17 | 0.64 | 1 |

⁴ from all samples collected at service stations (number of defects/%)

In 2019, ČAPPO member companies again achieved historically high results in the area of quality of sold motor fuels in consequence of the implementation of their own quality checks system, consistent care for quality and use value of motor fuels, certification of manufacturers, distributors and carriers, involvement of some of the members in the Seal of Quality Plus Project as well as in the implementation of the company culture and ethics. Only one LPG sample did not fully comply with standard of all fuel samples taken at ČAPPO's member stations, while 16 samples did not comply in the remaining market, out of which 13

concerned diesel fuel and 3 petrol samples. For the whole year, the member companies maintained zero rate concerning defects of petrol, diesel oil, blend fuels, LPG and CNG. The deviations of LPG quality from standard values in the member company samples did not affect the use value and environmental characteristics of motor fuels. Last year, ČAPPO began negotiations with the Czech Trade Inspection Authority to change its approach to the results of inspections of deviations from quality in the case of some "minor" deviations of seasonal parameters that cannot damage the engine, vehicle, or environment.

For 2019, we do not yet have the opportunity to compare the quality with EU countries, but we have them for the previous year, when 1.2% of samples in the Czech Republic did not meet the standard requirements (at the ČAPPO member filling stations it was 0.8%, but 2.1% in the EU). The Czech Republic thus placed in the first half of the imaginary ranking of EU countries. We believe that the consistent and many years of ČAPPO member companies' efforts about keeping the high quality in the production, transportation and distribution of fuels, as well as ČAPPO's endeavours to maintain the frequency of samples taken by the CTIA, play a significant role in this result, although we would welcome more attention to the so-called courtyard stations.

The following major changes have influenced the area of petroleum industry and trade in 2019:

- The motor fuel market revived, in particular in diesel fuel market, by 1.4% in year-to-year comparison.
- Petrol Special is not on the market except for some unimportant exceptions. For older vehicles without hardened valve seats, the appropriate additive is available at the majority of service stations in small quantity packages for the individual addition.
- The scope of motor fuels stabilised – petrol at type E5 and diesel fuel at type B7. E10 petrol was exported in limited quantities.
- The fuel E85 was available on the market only at minimal volumes, diesel blend SMN30 and B100 (pure FAME/RME) stopped to be sold due to the end of their tax support.
- The member companies fulfilled the obligation to use the set volumes of biocomponents in petrol and diesel oil. They also complied with the requirements for the reduction of greenhouse gas emissions originating from motor fuels combustion.
- The gross consumption of bioethanol and fatty acid methyl esters for engine propulsion made up 113 and 302 thousand tons respectively.
- The consumption of LPG motor fuel for transportation made up 87.9 thousand tons, therefore it dropped down to 95% as compared with the previous year.
- Thanks to the tax support, CNG consumption significantly rose to 91.3 million m³, i.e. by 20.4% as compared with the previous year.
- LPG motor fuel was available from 529 public service stations and from additional 11 stations in the segment of service stations selling to specified entities and non-public service stations.
- CNG motor fuel was available from 169 public service stations.
- Some of the premium petrol, diesel fuel and diesel fuel for arctic conditions were delivered to the market without biocomponents.
- The brand distributor companies developed at their service stations the sale of motor fuels with improved utility qualities (premium motor fuels). They have been offered under individual trade names. Their sales already made up around 28% of motor fuel total sales.
- The integration of the service stations market continued within the segment of both brand and non-brand companies.
- In the Czech Republic, the petroleum product market has been constantly hindered by the regulation environmental measures; which limits the competitiveness.

ACTIVITIES OF THE CZECH ASSOCIATION OF PETROLEUM INDUSTRY AND TRADE

The General Meeting

The Annual General Meeting was held on June 20, 2019. At the Annual General Meeting, the member firms approved the activities and the Association's economic results in the year 2018 and the Annual Report for the year 2018. The General Meeting debated current information about the ČAPPO's activities in the area of legislation and discussed in detail the measures aimed at the fulfilment of the RED II goals till 2030. It also debated the form of the submission of the ČAPPO member's comments concerning fair distribution of the goals among the suppliers of energy to the market and the related subventions. Further, the General Meeting discussed draft amendment of Promoted Energy Source Act and draft Energy Act. It also debated the report on the continuous fulfilment of the program of ČAPPO's priorities for 2019 and noted with satisfaction that it has been met. Further, it listened to the information presented by the Council members about the activities within their scope of authority.

The regular General Meeting was held on December 5, 2019 and adopted the Report of the Council about the Activities of the Association since the Annual General Meeting. Further, it acknowledged the Report on fulfilment of the ČAPPO's Programme of Activity Priorities in 2019 and stated that they had been met or are fulfilled on an on-going basis. Together with the assessment of the year 2019, the General Meeting debated and adopted the programme of priorities for the year 2020. Further, it acknowledged the Report on the keeping the budget in 2019 and adopted, upon the draft prepared by the Council, the Association's budget and the amount of membership fee of the regular members and members of specialized sections for the year 2020. It noted with satisfaction the achieved economic results and approved the reduction of the membership fee on that account. As part of the agenda of the General Meeting, the members discussed the further direction of ČAPPO's legislative and media policy with the aim of strengthening its position in the petroleum industry and trade sector.

The Council

In the year 2019, the Council held seven regular meetings. In particular, the Council discussed and organized the implementation of the ČAPPO's activity priority programme in the area of legislation, namely the amendment of the Motor Fuel Act through Directive 2018/2001 transposition. The priority was given to the transposition of EU legislation.

The Council, member companies and specialized Section for alternative fuels acquainted themselves with the draft legislation RED II for substitution of fossil energy in transportation by energy from renewable sources, reduction of the greenhouse gas emissions and launch of advanced biofuels on the market in the period from 2021 to 2030 in compliance with the Directive of the European Parliament and Council 2018/2001 (EC). It proposed to the state administration bodies to distribute the fulfilment of the RED II goals in a fair share to all transportation energy suppliers.

The Council regularly discussed the activities of Working Groups, specialized sections, and of the Secretariat, and cooperation with governmental bodies and institutions – in particular with the Ministry of Industry and Trade (MPO), the Ministry of Finance (MF), the Ministry of Environment (MŽP), the Ministry of Agriculture (MZe), the Czech Customs Administration (GŘC) and the General Financial Directorate (GŘ), and other governmental bodies, as well as with the related professional unions and associations, such as the Association of Chemical Industry of the CR (SCHP ČR) and the Association of Service Stations (SČS ČR) – the Union of Independent Petroleum Traders of the CR, as well as with the automobile professional associations (AIA and CIA), and the company SGS Czech Republic, s.r.o., the Fuels and Lubricants division. On an on-going basis, it cooperated with the University of Chemistry and Technology (VŠCHT) Prague in the field of renewable energy sources for road transportation.

The Council actively co-operated with the Finance Ministry, the General Finance Directorate and the Czech Customs Administration in connection with the amendment of the

Excise Tax Act and other laws (the Act on Public Budgets) with the aim to reduce tax frauds in connection with fuels, including biofuels.

Together with the Working Group for fuels, the Council monitored the use of biofuels by the member companies and supported it with technological solutions aiming at achieving the reduction of emissions from motor fuel combustion. ČAPPO member companies (obliged persons) fulfilled the goals related to the renewable energy source compulsory volumes and emissions reduction in 2019.

The Council again discussed with the appropriate ministries and governmental bodies effective development of the situation of service stations (in particular non-public / home service stations) that do not comply with law regulations and Czech technical standards. With the CTIA and the SGS Czech Republic, it negotiated a proposal to evaluate the quality of fuels sold according to the severity of quality deviations.

Regularly, the Council debated the membership of the Association and its specialized sections, as well as the observance of the budget.

The Council did not handle any problem of violation of ethical relationships among the member companies.

The Working Groups

In the year 2019, the permanent Working Groups had 8 regular meetings. The agenda of the Working Groups meetings included a whole range of issues from drafting the amendments of legislation, monitoring of their discussion in the approving bodies, to the counselling to the new law regulations in the field of motor fuels, excise taxes, environment protection, safety and general law regulations. The appropriate Working Groups provided source documents for industry events and presentations, regularly debated the development of assortment and quality of motor fuels from 2019 through 2030, the transposition of EU legislation into Czech law concerning mineral oil indirect taxes and the use of biofuels in transportation. They also regularly assessed the situation of fuel and lubricant delivery to the domestic market and the situation on the service stations market. They regularly debated the results of checks of motor fuel quality at service stations performed countrywide by the CTIA.

Representatives of the state administration (of the Ministries of Industry and Trade, Agriculture, Environment, Finance, Transport, and the Czech Customs Administration), the University of Chemistry and Technology Prague and professional institutions (SGS Czech Republic and the Czech Metrology Institute) took part in the activities of the Working Groups.

The permanent working groups prepared technical source documents and analyses concerning the drafts of legislative regulations and technical standards.

The Working Groups obtained regularly information about the current legislation of the EU and the CR from the field of interest of the Association, about the use of biofuels in transportation and about the changes of the technical standards for motor fuels.

The Working Group Safety held three meetings and focused its activities on the issues connected with safe service operation and customer safety at service stations and during motor fuel transportation. It developed one safety standard concerning the motor fuel distribution, namely 9/2019 LPG Filling Stations. During the year, the Head of the Working Group was replaced.

The Working Group Taxes met twice. It focused on information concerning the draft amendment of the excise tax laws, the VAT Act.

The Working Group Legislation and Ethics held two meetings. It informed about the debates and contents of legislation from the field of ČAPPO's activities and current issues of legislation that were often conducted in co-operation with other Working Groups. It also dealt with the ČAPPO internal codes.

The Working Group Fuels met once and debated situation on the fuel market, assortment and quality, as well as the composition of vehicle pool.

The Working Group Media regularly discussed the update of the ČAPPO web pages, preparation of the Association's media communications, the agenda of PETROLsummit 19, and the program of activities for 2020.

The Working Group Accounting, established by the General Meeting on 5 December 2019, examined the financial management of ČAPPO for the year 2019, which ended in a surplus of 408 thousand CZK. The control group did not detect any errors.

Ad hoc Working Groups

In the course of the year 2019, the ad hoc Working Groups were also convened in, to deal with various technical, economic and legislative issues focused on legislation of interest, for example, the Building Act. The ad hoc Working Groups dealt with a whole range of professional issues. In particular, they discussed the conditions of the start of HVO production on UCO basis pilot project. They also dealt with draft internal format on Lubricant statistics. The WG ad hoc Technical Standards debated amendment of national supplement to ČSN EU Standard 228+A1 concerning petrol volatility characteristics.

In total, ad hoc Working Groups held seven meetings.

Specialized Sections

In 2019, members of the ČAPPO specialised sections met at five meetings and debated appurtenant expert and legislative issues.

The section Alternative Fuels met once and discussed in detail the draft legislation RED II for the period from 2021 to 2030. It prepared a set of technical and professional measures and acknowledged the public with them. The Council Chairman and the Executive Director negotiated with ČPS (the Czech Gas Association) and ČEZ representatives the ČAPPO's proposal for a fair distribution of the goals of replacing fossil fuels for road transportation to all energy suppliers for transportation.

The section LPG met once and debated the issues of the collecting of LPG samples and the legislation for its warehousing aimed at reduction of the frauds.

The section Service Stations Operation met once and dealt with the service station market, amendment of Fuel Act and fuel quality.

The section Motor Fuel Transportation met twice and discussed the issues of modernization and safety of motor fuel road transportation, the reliability of tanker brake systems and new elements of fuel transportation evidence.

The section Oil Processing, Fuel and Lubricant Production did not meet in 2019. Its current activity was performed through a consulting group.

The Secretariat

The Secretariat properly dealt with daily clerical work and organised all the Association's events. It enlarged data and information base on petroleum industry and trade used by the member companies, governmental bodies and the specialist public. The Secretariat supplied various information and data to the member companies, state authorities, institutions, foreign petroleum industry associations, and specialist community, as well as interns and students. The web site was updated on an on-going basis.

The Executive Director participated in many meetings with governmental bodies and other institutions and was active in the specialised working groups of the Ministry of Transport (MD), the Ministry of Finance (MF), the Ministry of Industry and Trade (MPO), the Ministry of Agriculture (MZe), the Administration of State Material Reserves (SSHR), the General Directorate of Customs (GŘC), and the Czech Statistical Office (ČSÚ).

The Executive Director is a member of the National Emergency Sharing Organisation (NESO).

The Executive Director actively participated in the industry conference PETROLsummit 19 where he delivered a presentation on the fuel market.

Till the end of 2019, the Executive Director's assistant represented ČAPPO in the Czech Technological Platform for the Use of Bio-components in the Chemical Industry and Transportation and in the Technological Platform Road Transportation.

Technical Spokesman

The technical spokesperson regularly provided information and interviews to the specialist printed media, as well as TV and radio stations from the field of market, quality and

motor fuel scope, biofuels and alternative fuels, service station networks and the current legislation. He took active part in the industry conference PETROLsummit 19. Further, he regularly updated information for motorists on the ČAPPO's website.

Membership

As of December 31, 2019, the Association had 10 regular members. In 2019, the Association had five specialised sections as follows:

- Alternative Fuels
- LPG
- Operation of Service Stations
- Motor Fuel Transportation
- Oil processing, Production of Fuels and Lubricants

As of December 31, 2019, specialised sections had 14 members. The lists of the regular members and members of specialised sections are attached.

Programme of priority activities of ČAPPO in 2019 and in a medium-term horizon

- To be constantly the responsible entity (a guarantee) and referential point for motor fuel quality, including alternative fuels.

The quality of motor fuels sold in the distribution network of ČAPPO members is constantly high and better than European average. The rate of member company error rate is only 0.1% of the total number of samples taken. Only one LPG sample did not fully comply with standards in November. The detected deviation in LPG quality is insignificant and does not compromise the engine and the environment.

- To strive constantly for the transparent and fair legislation and competition on the motor fuel market (in cooperation with both governmental agencies and non-governmental institutions). To use legislative and educational tools in the fulfilment of this task.

ČAPPO fulfils this task through its activities in the field of legislation, cooperation with the governmental agencies, engagement of its representatives in the working groups of various ministries, and industry-related unions and associations, and through its contacts with the Parliament Chamber of Deputies members and with the senators. It continues to inform the governmental agencies about the shortcomings and frauds in petroleum industry business.

- To maintain high safety standards in motor fuel distribution and service station operations for the employees and customers.

This priority has been ensured by ČAPPO Working Group Safety. In 2019, it prepared safety standard No. 09/2019 LPG filling stations. The Working Group Safety regularly debates emergency events at the member companies with the aim of the exchange of experience.

- To ensure the fulfilment of the plan to reduce greenhouse gases emissions by 3.5% in the period from 2017 to 2019. To analyse the legislative technical-organizational measures focused on emissions reduction in 2020 and to propose, based on the analysis, feasible law and technical measures.

The ČAPPO members, who are obliged entities according to the Air Protection Act, fulfilled the plan to reduce greenhouse gases emissions. The specialized section Alternative Fuels amended the analytical materials to demonstrate the impossibility to fulfil the plan for the emissions reduction in the year 2020 by 6% from the economic and technical point of view.

- To maintain and constantly improve positive image of ČAPPO in the media as professional industry institution in the field of petroleum industry and trade. To this end, topical professional presentations, information on own website, organization of the open-door days at some of the technological facilities (service stations, customs warehouse terminals of motor fuel distribution of ČAPPO members) as well as presentations by the Council members, the Executive Director and Technical Spokesman should be used.

As far as ČAPPO image improvement in the media is concerned, ČAPPO website was fully modernized both from the point of view of the contents and the form. The contents have been regularly updated. The Chairman and some of the members of the Council, the Executive Director and the technical spokesperson took active part in the industry conference PETROLsummit 19.

Within the agreement with the company PETROLMEDIA, ČAPPO published six PR articles from the field of advanced biofuels, motor fuels distribution safety, and ČAPPO history.

Updated Tasks for 2019

- To develop and push through submission of a relevant draft of the Motor Fuel Act.
The task was completed and the amended Act was published in the Collection of Laws under No. 48/2020 Coll.
- To inform the public about the position of ČAPPO concerning the fuel and alternative fuel market in the longer period of time.
The task is performed continuously in the form of professional articles in PETROLMagazín and presentations of the Council members and of the technical spokesperson at industry events as well as in the media.

PRINCIPAL ISSUES DEBATED IN 2019

The Council, Working Groups, specialized sections, and Secretariat handled a wide range of professional issues.

Provision of information

In the course of the whole year, the Secretariat prepared with a monthly frequency and cumulatively its own information system about the sales (performance) of motor fuels expressed in the units of volume (for petrol and diesel fuel), revenues at service stations and the number of washing cycles in washers at service stations of the member companies. The statement was confronted with the report on deliveries of the main petroleum products developed by the Czech Statistical Office and used for operational activities.

A quarterly report on deliveries, imports and exports of lubricants according to the codes of CN classification was prepared in our own format.

The source of data for the reports are historical aggregated data about domestic deliveries obtained from the Czech Statistical Office, the aggregated information about imports and exports from the Ministry of Industry and Trade, and the aggregated data about the change in the stock level in warehouses of the state and business entities from the Czech Statistical Office.

Based on source materials obtained from the Czech Trade Inspection, the results of the checks of quality of motor fuels sold at service stations were processed with a monthly frequency.

Upon individual order, the Secretariat and the technical spokesman prepared additional information about the historical development of mass deliveries of fuels to the market classified based on their scope and quality.

In addition, the Secretariat collates and distributes to the members and the Working Groups various technical and legislative information as published by the international petroleum industry organisation FuelsEurope and EU committees and commissions. It works in the same way also with information from the domestic sources, for example, from the Association of Industry and Transport of the CR, the Association of Czech Chemical Industry of the CR, from the Ministry of Industry and Trade, the Ministry of Environment, and from the Technological Platform Road Transportation.

Legislation, Czech technical standards and non-legislation acts

The Association, through its Council, Executive Director, Working Groups, specialized sections, members, and Secretariat, developed and drafted several legislative initiatives and counselled the bills, implementation regulations and technical standards. Mainly, they concerned the field of oil, oil products and the environment.

Adopted legislation of the Czech Republic

- Act No. 4/2019 Coll. amending Act No. 353/2003 Coll., on Excise Taxes, as amended
- Act No. 80/2019 Coll. amending some tax acts and other acts
- Decree No. 79/2019 Coll. on the Method of calculating entitlements to refunds of excise duty on mineral oils consumed in primary agricultural production or in forestry
- Decree No. 200/2019 Coll. amending Decree No. 383/2001 Coll., on the Details of waste management, as amended, and Decree No. 294/2005 Coll., on the Conditions for depositing waste in landfills, and their use on the terrain surface and the amendment of Decree No. 383/2001 Coll., on the Details of waste management, as amended
- Decree No. 130/2019 Coll., on the Criteria under which the asphalt mixture is a by-product or ceases to be waste
- Government Regulation No. 245/2019 Coll., on the Determination of state budget funds pursuant to Section 28, Par. 3 of the Act on Supported Energy Sources for 2020
- Decree No. 216/2019 Coll. amending Decree No. 415/2012 Coll., on the Permissible level of pollution and on the implementation of certain other provisions of the Air Protection Act, as amended
- Decree No. 293/2019 Coll., on the Program of Statistical Surveys for 2020.

Debated and pending legislation

- Amendment of the Act amending Act No. 311/2006 Coll., on Motor Fuels and Service Stations and on amendment of certain related acts (Act on Motor Fuels), as amended (Senate press No.100) – ended in 2020
- Amendment of the Act amending Act No. 165/2012 Coll., on the Promoted energy sources, and Act No. 458/2000 Coll., Energy Act.

Czech technical standards

- ČSN EN 15239 (65 65123) Motor Fuels – Ethanol 85 – Technical Requirements and Testing Methods (published in March 2018)
- ČSN EN ISO 16923 (30 0087) Natural Gas Filling Stations – CNG Stations for Vehicles Filling (published in May 2019)
- ČSN EN ISO 16924 (30 0088) Natural Gas Filling Stations – LNG Stations for Vehicles Filling (published in May 2019)
- ČSN ISO 22241-2 (30 2460) Compression Ignition Engine – NOX Reducing Agent, Aqueous Urea Solution (AUS32) - Part 2: Test methods (published in July 2019)
- ČSN EN 589 (65 656503) Motor Fuels - Liquefied Petroleum Gases - Technical Requirements and Test Methods (published in August 2019)
- ČSN EN 228+A1 (65 6505) Z1 change Motor Fuels – Lead-free Petrol – Technical Requirements and Testing Methods (published in October 2019)
- ČSN EN 16734+A1 (65 6519) Motor Fuels – B10 Diesel Oils – Technical Requirements and Testing Methods (published in November 2019)
- ČSN EN 15940 +A1 + AC Motor Fuels – Paraffinic Diesel Oils Obtained by Synthesis or Hydrogenation – Technical Requirements and Testing Methods (published in November 2019)
- ČSN EN ISO 14064-3 Greenhouse gases - Part 3: Specification with Guidance for Verification and Validation of Greenhouse Gas Declarations (published in December 2019).

Non-legislative government acts

- The National plan of the Czech Republic in the field of energy and climate;
- The Clean Mobility national action plan.

Adopted legislation acts of the European Parliament, the European Council, and the UN (UNECE)

- Regulation No 83 of the Economic Commission for Europe of the United Nations (UN/ECE) - Uniform provisions concerning the approval of vehicles with regard to the emission of pollutants according to engine fuel requirements.
- Commission Regulation (EU) 2019/318 of 19 February 2019 amending Regulation (EU) 2017/2400 of the European Parliament and of the Council and Directive 2007/2400 of the European Parliament and of the Council and Directive 2007/46 / EC of the European Parliament and of the Council EC as regards the determination of CO2 emissions and fuel consumption of heavy-duty vehicles. L58
- Explanatory notes to the EU Combined Nomenclature. C119
- Commission Delegated Regulation (EU) 2019/807 of 13 March 2019 supplementing Directive (EU) 2018/2001 of the European Parliament and of the Council as regards the determination of high indirect land-use change-risk feedstock for which a significant expansion of the production area into land with high carbon stock is observed and the certification of low indirect land-use change-risk biofuels, bioliquids and biomass fuels. L133
- Commission Delegated Regulation (EU) 2019/1745 of 13 August 2019 supplementing and amending Directive 2014/94 / EU of the European Parliament and of the Council as regards charging stations for L-category motor vehicles, shore-side electricity supply for inland waterway vessels, hydrogen supply for road transport and the supply and waterborne transport and repealing Commission Delegated Regulation (EU) 2018/674. L268
- Commission Implementing Regulation (EU) 2019/1776 of 9 October 2019 amending Annex I to Council Regulation (EEC) No 2658/87 on the tariff and statistical nomenclature and on the Common Customs Tariff.

ČAPPO contributed through its Secretariat and Working Groups to the consultations concerning 18 additional general regulations and technical standards.

The Executive Director has regularly elaborated an overview of debating the legislation, which is within the ČAPPO member scope of interest, by the approving authorities.

The Secretariat has regularly developed a quarterly survey on newly adopted Czech legislation, which relates to the petroleum industry and trade activities. Similarly, it elaborated semi-annual summaries of the EU rules (Decisions, Regulations, and Directives). With a monthly frequency, it prepared an overview of the Czech technical standards determined for an amendment. The summaries are distributed among the member companies and members of the WG for Legislation and of other Association's Working Groups.

State Authorities

Through its Council, the Secretariat, specialised sections and Working Groups, the Association maintained its professional contacts with the Ministry of Industry and Trade (Gas and Liquid Fuel Dept. and with Strategy and International Coordination Dept.). On an on-going basis, it debated current and qualified ČAPPO member suggestions concerning the amendment of the Motor Fuel Act. In particular, fuel quality monitoring in compliance with Council Decision 2003/17/EC and 2003/30/EC, the National Energy and Climate Plan, the development of an alternative fuel range after the year 2019, the improvement of information survey quality, the substitution of oil fuels by their alternatives by the year 2020 and in the period from 2021 till 2030; the programme for further use of biofuels in transportation in compliance with Commission Regulations 2015/562/EC and 2015/1513/EC and the statistics of oil and fuels and lubricants were further discussed. ČAPPO paid special attention to the

transposition of Directive 2018/2001 (EU) and to the Act amendment amending Act No. 165/2012 Coll., on Supported Energy Sources, and Act No. 458/2000 Coll., the Energy Act.

The Executive Director, some ČAPPO members and the Secretariat regularly attended the meetings of working groups and expert commissions of the Ministry of Industry and Trade related to the area of fuels, checks of biofuels, the amendment of the Act on Motor Fuels, and information surveys concerning the deliveries of fuels. Through the Ministry, the Association members applied their opinions concerning legislation focused on the environment, in particular on the management petroleum origin wastes.

With the Ministry of Finance, the Association and its WG Taxes mainly cooperated mainly in addressing current technical and legislative issues concerning amending the Excise Tax Act and the VAT Act. Further, it contributed to the development of the measures to reduce tax evasions using the substitution of petroleum and petrochemical products and VAT evasions in connection with biofuels trading. It continued in discussions concerning implementation of the Reverse Charge for motor fuels. ČAPPO Working Groups and Secretariat participated in the discussions concerning the measures aimed at the tax evasion prevention in connection with trading in motor fuels and biofuels.

The Association cooperated with the Air Protection Dept. and the Wastes Dept. of the Ministry of Environment regarding dangerous substances and greenhouse gases emissions into the air and waste and packaging management, and the amendments of related binding regulations. The main attention was focused on the legislation related to the use and reporting of biofuels that comply with the sustainability criteria and the methodology of proving evidence about the reduction of greenhouse gases emissions from motor fuels combustion within the meaning of the Air Protection Act and Governmental Decree No. 189/2018 Coll., on the Criteria of sustainability for biofuels.

With the Ministry of Agriculture, ČAPPO cooperated in the area of the use of bio-ethanol and rapeseed oil methyl ester (RME) as fuel components in compliance with Directive 2003/30/EC, and the list of biofuels producers. Further, it followed the development of compensation of unlawful subsidy for high-concentration fuel blends and pure biofuels. The specialized section Alternative Fuels consulted the use of the raw materials for the production of advanced biofuels after 2021.

The Executive Director maintained contact with the Ministry of Transport in the form of attendance at the meeting of its working group Clean Mobility.

The Association regularly exchanged information with the Administration of State Material Reserves on activities of the International Energy Agency and EU expert commissions and committees. The Executive Director regularly attended meetings focused on the provision of motor fuel deliveries in the period of outages or limitation of their production in the domestic refineries. The Executive Director and some of the ČAPPO member companies are members of the NESO committee. The member companies concerned, and in particular MERO ČR, participated in the solution of measures to liquidate the consequences of oil supplies contaminated with organic chlorinated compounds.

The Czech Statistical Office obtained from ČAPPO basic methodological comments to statistical data on petroleum and petroleum products and on standardized quality of motor fuels. The Association used the monthly/annual report Petroleum and Petroleum Products in compliance with the methodology of the International Energy Agency, conversion codes for motor fuels, and classification of biofuels in the TARIC system. The Association debated with the Czech Statistical Office the differences of the format for reporting imports and exports of mineral oils within EU countries, in particular with Germany.

In cooperation with the related member companies, the ČAPPO prepared amendments and reviews of Czech technical standards and the Secretariat, as well as the representatives of some of the member companies, took part in the meetings of technical standard commission named Petroleum and Petroleum Products (TNK 118).

Using its own capacities and based on agreement with the Czech Office for Standards, Metrology and Testing, or with the Czech Standardisation Agency, the Association completed the review of ČSN 73 6060 Service Stations.

Further, the Association cooperated with the Czech Trade Inspection Authority on the methodology of checks of motor fuel quality parameters, and accepted summary results on the quality of motor fuels sold at service stations that it further developed for its internal use. She discussed the methodology of taking into account insignificant deviations in the quality of controlled motor fuels.

With the Czech Metrology Institute, the Association cooperated on preparation and review of the new Metrology Act.

Committees of the Czech Parliament's Chamber of Deputies and the Senate

The ČAPPO provided the Economic and Budget Committee of the Parliament's Chamber of Deputies with basic data and information from the petroleum industry and trade and, on demand, with consultation. Through the Deputies of the Parliament of the CR, it informed about the draft amendments of some acts (the Act on Motor Fuels).

Media and Presentations

The Chairman and the members of the Council, the Executive Director, the technical spokesperson, and the Secretariat presented ČAPPO activities in articles and information in the dailies and economic periodicals, in specialist motoring and petroleum industry magazines. They provided expert interviews in the dailies MF Dnes, Lidové noviny, E 15, EURO weekly, the Svět motorů and other media (PETROLmagazín, PRO-ENERGY magazín) about the use of first generation biofuels and advanced biofuels in transportation and other issues connected with the petroleum industry, such as the development of the market, the scope of products and quality of motor fuels. Members of the WG Safety and the Secretariat prepared a series of articles concerning safety at service stations and presented the preparation of the minimum safety standards in relation to motor fuels distribution, the situation in the area of advanced biofuels development after 2020. The articles were published as ČAPPO advertorial in PETROLmagazín.

The representatives of some member companies, the Executive Director and the technical spokesman repeatedly explained current issues of motor fuels (scope, quality, launch of E10 fuel onto the market), tax evasions, the effectiveness of the Motor Fuel Act, the use of biofuels in transportation, and the situation of the petroleum industry on ČT1, ČT24, TV Nova, and TV Prima channels, as well as on the Czech Radio network.

Some of the Council members, members of ČAPPO WG Fuels and the Executive Director presented ČAPPO's position concerning the use of alternative fuels in transportation at a number of industry events, among other at the industry conference PETROLsummit 19.

Through an outsource specialist company, the Association's website was continuously updated.

ČAPPO MAIN EVENTS

Conferences, meetings and Seminars (Workshops). Round tables

The representatives of the member companies and the Secretariat took an active part in industry events organised by the state authorities, legislature, scientific and educational institutions, industry media and business entities, such as the expert conference PETROLsummit 19.

ČAPPO INTERNATIONAL COOPERATION

In 2019, the Association continued specialist cooperation with the international petroleum industry organisation FuelsEurope regarding petroleum industry and the environment protection. Working Groups, member companies, ČAPPO external collaborators, and other professional organisations and state authorities have been using the materials obtained in this way. In professional relationships, contacts aimed at the use of fuels and biofuels, and the setting down of excise taxes prevailed.

Foreign associations provided ČAPPO with important information concerning service station market, standards related to natural gas for drive, legislation measures focused at the reduction of emissions and the use of biofuels in transportation and their economic support,

and the implementation of the tax laws and regulations. Exchange of information was reciprocal.

ČAPPO and SAPPO organized a joint meeting of the Council members on the introduction of advanced motor fuels and the national RES solution.

On request, the Secretariat provided information and consultations to the international scholars with the member companies, to foreign associations and Czechs as well as to international expert public, in particular students of the universities with specialisations in the technical fields and economics.

ČAPPO DOMESTIC CONTACTS

The Czech Chamber of Commerce, the Association of Chemical Industry of the CR, z.s., the Confederation of Industry of the Czech Republic, the Service Station Association - the Union of Independent Traders in Petroleum Industry of the CR, z.s., the Union of Car Importers, the Automotive Industry Association, the Association of Importers and Producers of Automotive Parts and Service Equipment, the Association for Biodiesel Production, CZ Biom, and ŠKODA AUTO a.s.

ČAPPO maintains regular contacts with the mentioned related professional unions, associations and companies through the exchange of information, statistical data, and attendance at specialized events. In 2019, it continued, in particular, its cooperation in the area of counselling legislative regulations with the Association of Chemical Industry of the CR and with the Confederation of Industry of the Czech Republic. The Automotive Industry Association and the Car Importers Union provided ČAPPO with the materials concerning motor vehicles market and vehicle pool in the CR. With the Car Importers Union, ČAPPO discussed the issue of current and future development of the car market in the CR, the types of drive and the use of biofuels in transportation, the issue of the characteristics of winter diesel fuel and the technology of AdBlue additive liquid distribution with the support of the ŠKODA AUTO. The Car Importers Union provided ČAPPO with its analysis of the local vehicle fleet classified according to the age of cars, the type of drive and greenhouse gases emissions. A representative of the Car Importers Union took part, as required, at the meetings of the WG Fuels and specialized section Alternative Fuels. With the Association for Biodiesel Production, ČAPPO debated the experience with the blending of biofuels with diesel oil, the use of blended biodiesel and pure FAME on the market, as well as RME quality parameters. The Car Importers Union provided ČAPPO with information about the new motor fuel scope, use of biofuels in transportation, as well as about REACH.

Department of Petroleum Technology and Alternative Fuels, University of Chemistry and Technology, Prague

ČAPPO cooperated with experts from this Department on technology of use of biofuels in transportation, on improvement of quality parameters of fuels and lubricants, and handling operation problems. The Executive Director and some of the members participated in the project Optimum use of renewable energy in transportation as binding parameters of the solution. The project was tested in the year 2019.

SGS Czech Republic, s.r.o.

ČAPPO cooperates with the company SGS on material issues concerning checks of motor fuel quality at service stations, on setting the definition of the significant deviations of petrol and diesel fuel from the applicable technical standards and certification criteria of biofuels sustainability. ČAPPO has its representative in the Committee for Certification of Fuels and Lubricants. The employees of the company attended the events organised by ČAPPO and held a presentation focused on analyses of motor fuel quality in the CR and annotations of standards from the field of quality characteristics of petroleum industry products and testing of fuels and lubricants and comparison of quality parameters of alternative fuels. In particular, cooperation related to the use of biofuels in transportation and the system of motor fuel quality checks were important.

Technological Platform Road Transportation

ČAPPO continued in the activities of the Technological Platform Road Transportation. In the course of the year, two studies concerning alternative fuels in road transportation were prepared. The Association ended its activities in the TPRT at the end of the year.

PETROLmedia

In compliance with the agreement with the company PETROLmedia, the Association prepared six articles for PETROLmagazín. The articles focused on the issues connected with the safety at service stations, regulation of doing business in the petroleum industry, biofuels, and advanced fuels for road transportation, as well as co-operation with the secondary schools. The Association and some of the member companies took active part in the industry conference within the event PETROLsummit 19. Again, the Association members succeeded in the PETROLawards contest.

Other contacts

The Association has cooperated, through its Working Groups and the Secretariat, with specialists from the Division of Technical Development and management of ŠKODA AUTO, the Research Institute of Agricultural Engineering, the Customs Laboratories and the General Directorate of Customs. The scope of debated issues has included technical, legislation, and economic topics from the field of liquid and alternative fuels, the development of motor fuel scope and quality, and AdBlue liquid distribution “map” which is regularly updated.

Data and Information Base

In 2019, in cooperation with ČAPPO members, the Secretariat maintained its own data and information base. It is available to the member companies, governmental bodies and the specialists' public. In 2019, the Association updated its web pages that contain the Annual Reports, lectures from the industry seminars and other events, assessment of the use of biofuels in transportation in the Czech Republic, information on the quality of sold motor fuels, professional articles and information from the Working Groups.

LIST OF ANNEXES

Council of the Association at December 31, 2019

List of member companies at December 31, 2019

Working Groups, Specialized Sections, and the Secretariat at December 31, 2019

COUNCIL OF THE CZECH ASSOCIATION OF PETROLEUM INDUSTRY AND TRADE (ČAPPO) AT DECEMBER 31, 2019

Chairman:

ČEPRO, a.s.

Mgr. Jan Duspěva

Vice-Chairman:

Shell Czech Republic a.s.

Ing. Igor Kuruc

Members:

AGROFERT, a.s.

Ing. Martin Kubů

MOL Česká republika, s.r.o.

Ing. Richard Austen, MBA

UNIPETROL RPA, s.r.o.

Maciej Libiszewski

MEMBERS OF THE ČAPPO AT DECEMBER 31, 2019

AGROFERT, a.s.⁵

Pyšelská 2327/2

149 00 Praha 4

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E-mail: agrofert@agrofert.cz

Web: www.agrofert.cz

MERO ČR, a.s.

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278 01 Kralupy nad Vltavou

Phone: +420 315 701 100

E-mail: info@mero.cz

Web: www.mero.cz

OMV Česká republika, s.r.o.^{5, 7, 8, 9}

Štětkova 1638/18

140 00 Praha 4

Phone: +420 261 392 111

E-mail: info.czech-republic@omv.com

Web: www.omv.cz

TOTAL ČESKÁ REPUBLIKA s.r.o.^{5, 7}

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186 00 Praha 8

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Web: www.total.cz

UNIPETROL RPA, s.r.o.^{5, 6, 7, 9}

Záluží 1

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ČEPRO, a.s.^{5, 7, 8, 9}

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MOL Česká republika, s.r.o.^{5, 6, 7, 8, 9}

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Shell Czech Republic a.s.^{5, 6, 7, 8}

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UNICODE SYSTEMS, s.r.o.

Průmyslová zóna 161

374 01 Třebíč

Phone: +420 568 840 678

E-mail: miroslav.stibrsky@unicodesys.cz

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W.A.G. payment solutions, a.s.^{5, 6, 8, 9}

Vyšehrad Victoria

Na Vítězné pláni 1719/4

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⁵ Simultaneously, a member of the Alternative Fuels (Alternativní paliva) Section

⁶ Simultaneously, a member of the LPG Section

⁷ Simultaneously, a member of the Service Stations Operation (Provozování čerpacích stanic) Section

⁸ Simultaneously, a member of the Motor Fuels Transport (Přeprava pohonných hmot) Section

⁹ Simultaneously, a member of the Oil Processing, Motor Fuels and Lubricants Production (Zpracování ropy, výroba paliv a maziv) Section

PERMANENT WORKING GROUPS OF THE CZECH ASSOCIATION OF PETROLEUM INDUSTRY AND TRADE (ČAPPO) AT DECEMBER 31, 2019

Safety (Bezpečnost)

Head: Mgr. Kamil Vodička (MOL Česká republika, s.r.o.)

E-mail: kamil.vodicka@molcesko.cz

Taxes (Daně)

Head: Ing. Jitka Danielová (MOL Česká republika, s.r.o.)

E-mail: jitka.danielova@molcesko.cz

Legislation and Ethics (Legislativa a etika)

Head: Mgr. Pavel Císař (ČEPRO, a.s.)

E-mail: pavel.cisar@ceproas.cz

Motor Fuels (Paliva)

Head: Ing. Jan Mikulec, CSc. /Ing. Václav Loula (ČAPPO)

E-mail: cappo@cappo.cz

SPECIALIZED SECTIONS AT DECEMBER 31, 2019

ALTERNATIVE FUELS (ALTERNATIVNÍ PALIVA)

ČSOB Leasing, a.s.¹⁰

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TECHNOEXPORT, a.s.

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E-mail: info@technoexport.cz

Web: www.technoexport.cz

LPG

HUNSGAS s.r.o.

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Web: www.hunsgas.cz

KRALUPOL a.s.

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TOMEGAS s.r.o.

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Web: www.tomegas.cz

SERVICE STATIONS OPERATION (PROVOZOVÁNÍ ČERPACÍCH STANIC)

CCS Česká společnost

pro platební karty s.r.o.

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ETK s.r.o.¹⁰

Skřivánčí 2344/9a

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HDB, s.r.o.¹⁰

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SGS Czech Republic, s.r.o.

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TSG, s.r.o.

Nad Vršovskou horou 88/4
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MOTOR FUELS TRANSPORTATION (PŘEPRAVA POHONNÝCH HMOT)**ABS Bonifer Czech, s.r.o.**

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Klacska s.r.o.

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PETROTRANS, s.r.o.

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Web: www.petrotrans.cz

OIL PROCESSING, MOTOR FUELS AND LUBRICANTS PRODUCTION (ZPRACOVÁNÍ ROPY, VÝROBA PALIV A MAZIV)**AutoMax Group s.r.o.**

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Eni Austria GmbH, odštěpný závod Praha

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**LUKOIL Lubricants Europe GmbH,
odštěpný závod¹⁰**

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PARAMO, a.s.

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¹⁰ membership terminated at December 31, 2019

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ABBREVIATIONS

| | |
|---------|--|
| AIA | Automotive Industry Association (Sdružení automobilového průmyslu) |
| ČAPPO | Česká asociace petrolejářského průmyslu a obchodu (Czech Association of Petroleum Industry and Trade) |
| CIA | Car Importers Association (Svaz dovozců automobilů) |
| CNG | Compressed Natural Gas |
| CR | Czech Republic |
| ČPS | Český plynárenská svaz (Czech Gas Association) |
| ČSN | Česká technická norma (Czech Technical Standard) |
| ČSÚ | Český statistický úřad (Czech Statistical Office) |
| CTIA | Czech Trade Inspection Authority (Česká obchodní inspekce) |
| EU | European Union |
| FAME | Fatty Acids Methyl Esters |
| GFŘ | Generální finanční ředitelství (General Financial Directorate) |
| GŘC | Generální ředitelství cel (General Directorate of Customs) |
| HVO | Hydrotreated Vegetable Oil (Paraffinic Diesel Fuel) |
| LNG | Liquefied Natural Gas |
| LPG | Liquefied Petroleum Gas |
| MD | Ministerstvo dopravy (Ministry of Transport) |
| MF | Ministerstvo financí (Ministry of Finance) |
| MPO | Ministerstvo průmyslu a obchodu (Ministry of Industry and Trade) |
| MZe | Ministerstvo zemědělství (Ministry of Agriculture) |
| MŽP | Ministerstvo životního prostředí (Ministry of Environment) |
| NESO | National Emergency Sharing Organisation |
| REACH | Registration, Evaluation, Authorisation and Restriction of Chemicals |
| RED | Renewable Energy Directive |
| RES | Renewable Energy Sources |
| RME | Rapeseed Oil Methyl Esters |
| SAPPO | Slovenská asociace petrolejářského průmyslu a obchodu (Slovak Association of Petroleum Industry and Trade) |
| SCHP ČR | Svaz chemického průmyslu ČR (Association of Chemical Industry of the Czech Republic) |
| SSHR | Správa státních hmotných rezerv (Administration of State Material Reserves) |
| TNK | technická normalizační komise (Technical Standardization Committee) |
| TPRT | Technological Platform Road Transportation (Technologická platforma silniční doprava) |
| UCO | Used Cooking Oil |
| VAT | Value Added Tax |
| VŠCHT | Vysoká škola chemicko-technologická (University of Chemistry and Technology) |
| WG | Working Group |